

November 01, 2021

#### **BSE Limited**

Corporate Relations Department, 1<sup>st</sup> Floor, New Trading Ring, P. J. Towers, Dalal Street, Mumbai -400 001, India Scrip code: 532454

**National Stock Exchange of India Limited** 

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block, Bandra–Kurla Complex, Bandra (East), Mumbai -400 051, India Symbol: BHARTIARTL

<u>Sub.</u>: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Advertisement in newspapers in respect of certain matters relating to rights issue of equity shares of the Company ("Rights Issue")

Dear Sir/ Ma'am,

We enclose copies of advertisement issued by the Company today, i.e. November 01, 2021, in respect of certain matters relating to rights issue of equity shares of the Company, in all editions of (i) Business Standard (English newspaper); and (ii) Business Standard (Hindi newspaper).

Kindly take the above on record.

Thanking you, Yours faithfully,

For Bharti Airtel Limited

Rohit Krishan Puri

**Deputy Company Secretary & Compliance Officer** 

Encl: as above



\*Not Annualised

### **COMFORT INTECH LIMITED**

CIN:L74110DD1994PLC001678
Registered Office: 106, Avkar Algani Nagar, Kalaria, Daman, DD 396210;

UNAUDITED FINANCIAL DECLI TO FOR THE QUARTER AND HALF VEAR ENDER CERTEMBER 20

Corporate Office: A-301, Hetal Arch, S.V. Road, Malad (West), Mumbai 400064;

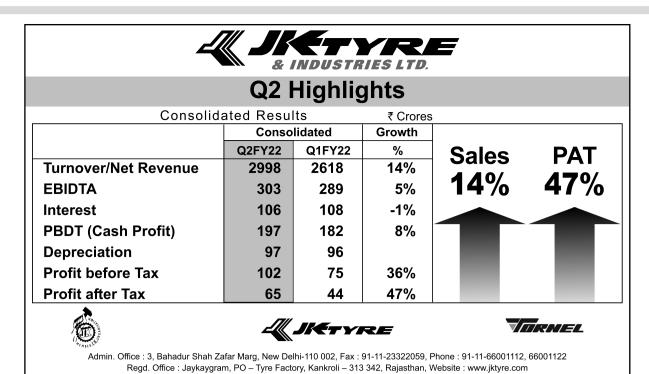
Phone No.: 022-6894-8500/08/09, Fax: 022-2889-2527; Email: info@comfortintech.com; Website: www.comfortintech.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2021								
					(	Rs. In Lakhs,	except EPS)	
Sr.	Particulars	Standalone			Consolidated			
No.		Quarter Ended September 30, 2021	Half Year Ended September 30, 2021	Quarter Ended September 30, 2020	Quarter Ended September 30, 2021	Half Year Ended September 30, 2021	Quarter Ended September 30, 2020	
		(Un-Audited)			(Un-Audited)			
1	Total Income from Operations (net)	4702.41	6891.55	2034.18	4702.41	6891.55	2034.18	
2	Net Profit / (Loss) for the period (before Tax)	119.60	336.73	132.23	119.60	336.73	132.23	
3	Net Profit / (Loss) for the period (after Tax)	88.19	248.43	128.05	88.19	248.43	128.05	
4	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	98.30	280.59	96.88	156.59	704.89	280.50	
5	Equity Share Capital (Face Value Rs.10/- Each)	3199.38	3199.38	3199.38	3199.38	3199.38	3199.38	
6	Reserves (excluding revaluation reserve)		-	-	-	-	-	
7	Earnings Per Share (Basic & Diluted)*	0.28*	0.78*	0.40*	0.46*	2.09*	0.98*	

The above is an extract of the detailed format of Consolidated and Standalone for the guarter and half year ended September 30, 2021, filed wit the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly and Half Yearly Financial Results are available on the Stock Exchange Websites www.bseindia.com and also on the Company's website a

> FOR AND ON BEHALF OF THE BOARD OF DIRECTORS OF COMFORT INTECH LIMITED

ANKUR AGRAWAL Place: Mumbai DIRECTOR Date: October 30, 2021



This is not a statutory ad

Corporate Identity Number: L67120RJ1951PLC045966

5.00

530.00

535.00



This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly or indirectly outside India. This is not a prospectus announcement. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated September 22, 2021 (the "Letter of Offer" or "LOF") and the Addendum to the Letter of Offer dated October 5, 2021 (the "Addendum") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI")

# **BHARTI AIRTEL LIMITED**

Our Company was originally incorporated as 'Bharti Tele-Ventures Limited' on July 7, 1995 at New Delhi, as a public limited company under the Companies Act, 1956 and a certificate of incorporation was granted to our Company by the Registrar of Companies, National Capital Territory of Delhi and Haryana ("Roc"). Our Company received the certificate of commencement of business from the RoC on January 18, 1996. Subsequently, the name of our Company was changed to 'Bharti Airtel Limited' pursuant to which a fresh certificate of incorporation was granted on April 24, 2006 by the RoC. For details of change in the Registered Office of our Company, see "General Information" on page 86 of the LOF

> Registered Office: Airtel Center, Plot No. 16, Udyog Vihar, Phase-IV, Gurugram, Haryana, 122 015, India; Tel: +91 12 4422 2222; Corporate Office: Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase II, New Delhi 110 070, India; Tel: +91 11 4666 6100 Contact Person: Mr. Rohit Krishan Puri, Deputy Company Secretary and Compliance Officer: Tel: +91 11 4666 6100: E-mail: compliance.officer@bharti.in: Website: www.airtel.in: Corporate Identity Number: L74899HR1995PLC095967

### PROMOTER OF OUR COMPANY: BHARTI TELECOM LIMITED

ISSUE OF UP TO 392,287,662 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 535 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 530 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 209,873.90 MILLION\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 14 (FOURTEEN) EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY (THE "ISSUE") ON THE RECORD DATE, THAT IS, ON TUESDAY, SEPTEMBER 28, 2021 (THE "RECORD DATE").

On Application 1.25 132.50 133.75 Two more additional calls as may be decided by the Board / Committee of the Board from time to time 3.75 397.50 401.25

Total (₹) \*For further details on Payment Schedule, see "Terms of the Issue" on page 434 of the LOF.

\*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares

### **BASIS OF ALLOTMENT**

The Board of Directors of our Company wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on October 21, 2021 and the last date for On Market Renunciation of Rights Entitlements was October 14, 2021. Out of the total 113,322 Applications for 565,217,604 Equity Shares (including 49,186 Applications for 3,218,672 Equity Shares through R-WAP. 5,319 Applications for 824,792 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 108,003 Applications for 564,392,812 Equity Shares, which was 143.87% of the number of Equity Shares Allotted under the Issue. In accordance with Letter of Offer and the Basis of Allottment finalised on October 27, 2021, in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on October 27, 2021, allotted 392,287,662 Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

## 1. Basis of Allotmen

Cate	Category  No. of Applications allotted (including ASBA and R-WAP applications)		No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional Equity Shares applied (B)	Total Equity Shares accepted and allotted (A+B)				
Eligible Equity	Shareholders	1,05,941	38,05,68,638	50,77,860#	38,56,46,498				
Renouncees		2,062	66,41,164	0	66,41,164				
Total		1,08,003	38,72,09,802	50,77,860	39,22,87,662				

#Includes 45696 Equity Shares allotted against Fractional and Zero Entitlements

## 2 Information regarding Applications received (including ASRA and R-WAP applications received)

2. Information regarding Applications received (including ADDA and N-WAF applications received).									
Category	Applications Received		Equity Shares Applied for			Equity Shares allotted			
	Number	Percentage (%)	Number	Value (Rs.)	Percentage (%)	Number	Value (Rs.)	Percentage (%)	
Eligible Equity Shareholders	1,11,260	98.18%	55,75,62,726	74,57,40,37,232.25	98.65%	38,56,46,498	51,58,02,19,107.50	98.31%	
Renouncees	2,062	1.82%	76,54,878	1,02,38,39,932.50	1.35%	66,41,164	88,82,55,685.00	1.69%	
Total	1,13,322	100.00%	56,52,17,604	75,59,78,77,164.75	100.00%	39,22,87,662	52,46,84,74,792.50	100.00%	

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation for rejection, as applicable, to the Investors has been completed on October 28, 2021. The instructions to (i) Kotak Mahindra Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/ direct credit for Applications made using R-WAP facility was given on October 28,2021 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on October 27,2021. The listing application was executed with BSE and NSE on October 27, 2021. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on October 28,2021. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares Allottee in the Issue will commence trading on BSE and NSE with effect from November 2, 2021. For further details, refer "Terms of Issue-Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page number 458 of LOF. In accordance with the SEBI circular dated January 22, 2020, the extinguishment of Rights Entitlement has been completed on October 28, 2021.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 426 of the LOF.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on page 430 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the Permission given by NSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 430 of the LOF.

All capitalised terms not defined herein shall carry the same meaning as ascribed to them in the Letter of Offer and the Addendum.

### AXISCAPITAL **Axis Capital Limited**

1st Floor, Axis House, C-2, Wadia International Centre Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India Telephone: +91 22 4325 2183

E-mail: bal.rights@axiscap.in
Investor Grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Harish Patel/Akash Aggarwal SEBI Registration Number: INM000012029

## JPMorgan

J.P. Morgan India Private Limited J.P. Morgan Tower, Off. C.S.T. Road, Kalina, Santacruz - East, Mumbai - 400098; Maharashtra, India Telephone: +91 22 6157-3000 Email: bharti rightsissue@ipmorgan.com Investor Grievance Email: Investorsmb.ipmipl@ipmorgan.com

Website: www.jpmipl.com Contact Person: Saarthak Soni SEBI Registration Number: INM000002970 LEAD MANAGERS TO THE ISSUE

## citi

Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Finance Centre, G-Block, C-54 & C-55, Bandra Kurla Complex, Bandra (East), Mumbai - 400 098, Maharashtra, India Telephone: +91 22 6175 9999

Email: BhartiAirtel.RightsIssue@citi.com
Investor Grievance Email: investors.cgmib@citi.com Website: www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm: Contact Person: Nirmiti Varkanthe SEBI Registration Number: INM000010718

### LEAD MANAGERS TO THE ISSUE kotak

Kotak Mahindra Capital Company Limited 27BKC, 1st Floor, Plot No. C-27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051, Maharashtra, India

Telephone: +91 22 4336 0000 E-mail: bal.rights@kotak.com Investor Grievance E-mail: kmccredressal@kotak.com Website: www.investmentbank.kotak.com Contact Person: Mr. Ganesh Rane SEBI Registration Number: INM000008704

### BNP PARIBAS **BNP Paribas**

BNP Paribas House, 1-North Avenue, Maker Maxity, Bandra – Kurla Complex, Bandra (E), Mumbai 400 051 Maharashtra, India Telephone: +91 22 3370 4000

E-mail: dl.bal.rights@asia.bnpparibas.com
Investor Grievance E-mail: indiainvestors.care@asia. onpparibas.com; Website: www.bnpparibas.co.in Contact Person: Soumva Guha SEBI Registration Number: INM000011534

## **BofA SECURITIES**

**BofA Securities India Limited** Ground Floor, "A" Wing One BKC, "G" Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India

Telephone: +9122 6632 8000 E-mail: dg.bharti\_rights@bofa.com Investor Grievance E-mail: dg.india merchantbanking@

Contact Person: Deepa Salvi; Website: www.ml-india.com SEBI Registration No.: INM000011625

#### Goldman Sachs (India) Securities Private Limited 951-A, Rational House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India **Telephone:** +91 22 6616 9000 E-mail: bhartiairtelrights2021@gs.com Investor Grievance E-mail: india-client-support@gs.com Website: http://www.goldmansachs.com

Contact Person: Rishabh Garg SEBI Registration No.: INM000011054

### THE HOFC BANK **HDFC Bank Limited**

Investment Banking Group, Unit No. 401 & 402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013; Maharashtra, India **Telephone:** +91 22 3395 8233 E-mail: bal.rights@hdfcbank.com Investor Grievance E-mail: investor.redressal@hdfcbank.com Website: www.hdfcbank.com Contact Person: Harsh Thakkar / Ravi Sharma SEBI Registration No.: INM000011252

## **Vicici** Securities ICICI Securities Limited

ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025; Maharashtra India Telephone: +91 22 6807 7100 E-mail: bharti.rights2021@icicisecurities.com nvestor Grievance E-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Sameer Purohit / Akhil Mohod SEBI Registration Number: INM000011179

### JM FINANCIAL JM Financial Limited

Contact Person: Prachee Dhuri

7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India **Telephone:** +91 22 6630 3030; + 91 22 6630 3262 Email: airtel.rights@jmfl.com Investor Grievance Email: rievance.ibd@jmfl.com Website: www.jmfl.com

SEBI Registration Number: INM000010361

## MAFINTECH

KFin Technologies Private Limited (Formerly known as Karvy Fintech Private Limited) Address: Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032; Telangana, India Telephone Number: +91 40 6716 2222: Fax: +91 40 2343 1551; Toll free number: 18003094001;

Website: www.kfintech.com; Email: bhartiairtel.rights@kfintech.com; Investor grievance e-mail: einward.ris@kfintech.com; Contact Person: M Murali Krishna SEBI Registration No.: INR000000221

REGISTRAR TO THE ISSUE

## **COMPLIANCE OFFICER**

Mr. Rohit Krishan Puri Deputy Company Secretary and Compliance Officer Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase II, New Delhi 110 070; India Telephone: +91 11 4666 6100; E-mail: compliance.officer@bharti.in

Investors may contact the Registrar to the Issue or our Deputy Company Secretary and Compliance Officer for any pre-Issue or post- Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For grievances relating to the R-WAP process, Investors may access the frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (https://injths.kfintect.com) and our Company (www.airtel.in). Further, they may contact the Registrar on its helpline number provided for guidance on the Application process and resolution of difficulties is +91 40 6716 2222.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Date: October 29, 2021 Place: New Delhi

For **BHARTI AIRTEL LIMITED** Rohit Krishan Puri Deputy Company Secretary and Compliance Officer

Bharti Airtel Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a rights issue of its Equity Shares and has filed the Letter of Offer dated September 22, 2021 ("LOF") with the Securities and Exchange Board of India and the Stock Exchanges. The LOF is available on the websites of SEBI at www.sebi.gov.in, BSE at www.sebi.gov. Limited (www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm), Kotak Mahindra Capital Company Limited (www.investmentbank.kotak.com), BNP Paribas (w (www.hdfcbank.com), ICICI Securities Limited (www.icicisecurities.com), JM Financial Limited (www.imfl.com), Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the section "Risk Factors" on page 22 of the LOF for details of the same. The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or under any securities laws of any state or other jurisdiction of the United States of America (the "United States" or "U.S.") and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly, within the United States or to or for the account or benefit, of U.S. persons (as defined in Regulation S ")) except pursuant to an applicable exemption from, or a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States.

# मैरिको के लिए मार्जिन दबाव घटने के आसार

नई दिल्ली, 31 अक्टूबर

पने कई मुख्य सेगमेंटों में शानदार वृद्धि की मदद से मैरिको का सितंबर तिमाही में वित्तीय प्रदर्शन बाजार अनुमानों के अनरूप रहा। कंपनी ने सितंबर तिमाही में समेकित राजस्व में सालाना आधार पर 21.6 प्रतिशत की वद्धि दर्ज की। कंपनी के राजस्व में 77 प्रतिशत योगदान रखने वाले घरेलु व्यवसाय ने शानदार 24 प्रतिशत की वृद्धि दर्ज की, हालांकि घरेलू सेगमेंट के लिए बिक्री वृद्धि 8 प्रतिशत पर कमजोर रही।

हेयर ऑयल सेगमेंट में, पैराशूट ने

से ज्यादातर योगदान बिक्री में 7 प्रतिशत तक सधार का रहा। सभी बाजारों में मजबृत पैठ से पैराशृट खंड में बाजार आईसीआईसीआई डायरेक्ट रिसर्च के संजय मान्याल के अनुसार, आगामी में बाजार भागीदारी वृद्धि भी शामिल हैं, लेकिन क्षेत्रीय ब्रांडों को तेज जिंस कीमत सामना करना पड रहा है। वैल्यू एडेड हेयर ऑयल्स सेगमेंट (वीएएचओ) में 16 प्रतिशत वृद्धि को मजबूत बिक्री से मदद मिली थी। वीएएचओ सेगमेंट में

18 प्रतिशत की वृद्धि दर्ज की. और इसमें प्रीमियम सेगमेंटों में मजबूती की वजह से बढ़ रही है, जबिक उसने वित्त वर्ष बढ़ावा दिया। से दर्ज की गई थी।

सफोला खाद्य तेल खंड का प्रदर्शन सुस्त रहा, क्योंकि यह खाद्य तेल कीमतों भागीदारी 180 आधार अंक तक बढी। में उतार-चढाव की वजह से प्रभावित हुआ। हालांकि सफोला फुड्स ने ओट्स में 36 प्रतिशत की तेजों के साथ 70 प्रदर्शन के लिए मुख्य बदलावों में पैराशूट प्रतिशत की वृद्धि दर्ज की गई। जहां फुड बांडों में ई-कॉमर्स और आधुनिक चैनलों के जरिये अच्छी तेजी आई. वहीं कंपनी उतार-चढाव से निपटने में मश्किल का का ध्यान अब सामान्य व्यापार पर भी बना हुआ है जिससे उसे विकास के अगले चरण को मजबत बनाने में मदद मिलेगी। कंपनी वित्त वर्ष 2022 में फूड पोर्टफोलियो में 500 करोड़ रुपये के 40 आधार अंक की तेजी मिड और राजस्व आंकडे को छूने की राह पर तेजी

2024 तक इस व्यवसाय को बढाकर 850-1.000 करोड़ रुपये पर पहंचाने का लक्ष्य रखा है। ओटस के अलावा, खाद्य व्यवसाय में, शहद, सोया चंक और

च्यवनपाश शामिल हैं। प्रबंधन ने कहा है कि उसके 90 प्रतिशत पोर्टफोलियो ने बाजार भागीदारी वृद्धि दर्ज की है। जहां भागीदारी वृद्धि संकारात्मक है और ग्रामीण की रफ्तार शहारी वृद्धि से ज्यादा रही है, वहीं कंपनी ने कहा है कि ग्रामीण वृद्धि में कुछ नरमी आई है। अंतर्राष्ट्रीय व्यवसाय में. वियतनाम को छोडकर अन्य क्षेत्रों ने अच्छींवृद्धि दर्ज की, बांग्लादेश और मेना क्षेत्र ने 16-20 प्रतिशत की वृद्धि को

भले ही बिक्री मजबत रही, लेकिन कच्चे माल की ऊंची कीमतों से मार्जिन पर दबाव पडा। ऊंची उत्पादन लागत की वजह से सकल मुलाफा सालाना आधार पर 560 आधार अंक घटकर 42.5 प्रतिशत रह गया। खासकर राइस ब्रान और पैकेजिंग मैटेरियल में बड़ी तेजी दर्ज की गई। हालांकि सकारात्मक बात यह रही कि कोपरा (हेयर ऑयल सेगमेंट के लिए उत्पादन सामग्री) कीमतें एक साल पहले की अवधि के मुकाबले 5 प्रतिशत और तिमाही आधार पर 11 प्रतिशत नीचे आईं। कंपनी ने संकेत दिया है कि खाद्य तेल पर आयात शुल्क में कमी से भविष्य में कीमतों में नरमी लाने में मदद मिलेगी।



■ हालांकि ऊंचे मल्यांकन की वजह से अल्पावधि में तेजी सीमित हो सकती है

■ कंपनी वित्त वर्ष 2022 में फूड पोर्टफोलियो में 500 करोड़ रुपये के राजस्व आंकड़े को छूने की राह पर तेजी से बढ़ रही है

इससे दिसंबर तिमाही में सकल मार्जिन संधारने में मदद मिल सकती है। मार्च तिमाही में परिचालन मार्जिन में सधार आने की संभावना है, क्योंकि तीसरी तिमाही में विज्ञापन खर्च बढ़ेगा। अल्पावधि में मार्जिन दबाव को देखते हुए, सीएलएसए ने वित्त वर्ष 2022 के लिए आय अनुमानों में 6 प्रतिशत तक

की कमी की है। प्रभुदास लीलाधर के विश्लेषक अमनीश अग्रवाल भी मैरिको के मध्यावधि परिदश्य पर सकारात्मक हैं और उन्हें वित्त वर्ष 2021-वित्त वर्ष 2024 की अवधि के दौरान बिक्री सालाना आधार पर 14.6 प्रतिशत तक बढने का अनमान है। उन्होंने इस शेयर के लिए बनाए रखें की रेटिंग की है।

535.00

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not a prospectus announcement. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated September 22, 2021 (the "Letter of Offer" or "LOF") and the Addendum to the Letter of Offer dated October 5, 2021 (the "Addendum") filed with the stock exchanges namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



# **BHARTI AIRTEL LIMITED**

Our Company was originally incorporated as 'Bharti Tele-Ventures Limited' on July 7, 1995 at New Delhi, as a public limited company by the Registrar of Companies, National Capital Territory of Delhi and Haryana ("RoC"). Our Company received the certificate of commencement of business from the RoC on January 18, 1996. Subsequently, the name of our Company, see "General **Information**" on page 86 of the LOF

> Registered Office: Airtel Center, Plot No. 16, Udyog Vihar, Phase-IV, Gurugram, Haryana, 122 015, India; Tel: +91 12 4422 2222; Corporate Office: Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase II, New Delhi 110 070, India; Tel: +91 11 4666 6100 Contact Person: Mr. Rohit Krishan Puri, Deputy Company Secretary and Compliance Officer; Tel: +91 11 4666 6100; E-mail: compliance officer@bharti.in; Website: www.airtel.in; Corporate identity Number: L74899HR1995PLC095967

### PROMOTER OF OUR COMPANY: BHARTI TELECOM LIMITED ISSUE OF UP TO 392,287,662 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 535 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 530 PER RIGHTS

EQUITY SHARE) AGGREGATING UP TO ₹ 209,873.90 MILLION\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 14 (FOURTEEN) EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY (THE "ISSUE") ON THE RECORD DATE, THAT IS, ON TUESDAY, SEPTEMBER 28, 2021 (THE "RECORD DATE"). \*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares

1.25 132.50 133.75 3 75 397 50 401 25 Two more additional calls as may be decided by the Board / Committee of the Board from time to time 5.00

\*For further details on Payment Schedule, see "Terms of the Issue" on page 434 of the LOF.

### **BASIS OF ALLOTMENT**

The Board of Directors of our Company wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on October 21, 2021 and the last date for On Market Renunciation of Rights Entitlements was October 14, 2021. Out of the total 113,322 Applications for 565,217,604 Equity Shares (including 49,186 Applications for 3,218,672 Equity Shares through R-WAP. 5,319 Applications for 824,792 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications for 3,218,672 Equity Shares through R-WAP. 5,319 Applications for 564,392,812 Equity Shares, which was 143.87% of the number of Equity Shares Allotted under the Issue, In accordance with Letter of Offer and the Basis of Allotment finalised on October 27, 2021, in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on October 27, 2021. allotted 392,287,662 Equity Shares to the successful Applicants, All valid Applications have been considered for Allotment.

## 1. Basis of Allotment

Total (₹)

Category	No. of Applications allotted (including ASBA and R-WAP applications)	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional Equity Shares applied (B)	Total Equity Shares accepted and allotted (A+B)	
Eligible Equity Shareholders	1,05,941	38,05,68,638	50,77,860#	38,56,46,498	
Renouncees	2,062	66,41,164	0	66,41,164	
Total	1,08,003	38,72,09,802	50,77,860	39,22,87,662	

#Includes 45696 Equity Shares allotted against Fractional and Zero Entitlements

2. Information regarding Applications received (including ASBA and R-WAP applications received)

2 mornialen regarang Approach record (metaling reservation record).									
Category	Applications Received		Equity Shares Applied for			Equity Shares allotted			
	Number	Percentage (%)	Number	Value (Rs.)	Percentage (%)	Number	Value (Rs.)	Percentage (%)	
Eligible Equity Shareholders	1,11,260	98.18%	55,75,62,726	74,57,40,37,232.25	98.65%	38,56,46,498	51,58,02,19,107.50	98.31%	
Renouncees	2,062	1.82%	76,54,878	1,02,38,39,932.50	1.35%	66,41,164	88,82,55,685.00	1.69%	
Total	1,13,322	100.00%	56,52,17,604	75,59,78,77,164.75	100.00%	39,22,87,662	52,46,84,74,792.50	100.00%	

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on October 28, 2021. The instructions to (i) Kotak Mahindra Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/ direct credit for Applications made using R-WAP facility was given on October 28,2021 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on October 27,2021. The listing application was executed with BSE and NSE on October 27,2021. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on October 28,2021. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares Allotteed in the Issue will commence trading on BSE and NSE with effect from November 2, 2021. For further details, refer "Terms of Issue-Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page number 458 of LOF. In accordance with the SEBI circular dated January 22, 2020, the extinguishment of Rights Entitlement has been completed on October 28, 2021.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 426 of the LOF.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on page 430 of the LOF

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF for the full text of the "Disclaimer Clause of NSE" on page 430 of the LOF.

All capitalised terms not defined herein shall carry the same meaning as ascribed to them in the Letter of Offer and the Addendum.

## AXISCAPITAL

E-mail: bal.rights@axiscap.in

Axis Capital Limited 1st Floor, Axis House, C-2, Wadia International Centre Pandurang Budhkar Marg, Worli, Mumbai 400 025 Telephone: +91 22 4325 2183

Investor Grievance E-mail: complaints@axiscap.ir Website: www.axiscapital.co.in Contact Person: Harish Patel/Akash Aggarwal SEBI Registration Number: INM000012029

## JPMorgan

J.P. Morgan India Private Limited J.P. Morgan Tower, Off. C.S.T. Road, Kalina, Santacruz - East, Mumbai - 400098: Maharashtra. India Email: bharti\_rightsissue@jpmorgan.com Investor Grievance Email:

Investorsmb.ipmipl@ipmorgan.com Website: www.jpmipl.com Contact Person: Saarthak Soni SEBI Registration Number: INM000002970

## Citigroup Global Markets India Private Limited

citi

Floor, First International Finance Centre, G-Block, C-54 & C-55, Bandra Kurla Complex, Bandra (East), Mumbai – 400 098, Maharashtra, India Telephone: +91 22 6175 9999

Email: BhartiAirtel.RightsIssue@citi.com Investor Grievance Email: investors.camib@citi.com Website: www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm: Contact Person: Nirmiti Varkanthe SEBI Registration Number: INM000010718

### LEAD MANAGERS TO THE ISSUE **kotak**

Kotak Mahindra Capital Company Limited 27BKC, 1st Floor, Plot No. C-27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051,

Telephone: +91 22 4336 0000 E-mail: bal.rights@kotak.com Investor Grievance E-mail: kmccredressal@kotak.com Website: www.investmentbank.kotak.com Contact Person: Mr. Ganesh Rane

## BNP PARIBAS

**BNP Paribas** BNP Paribas House, 1-North Avenue, Maker Maxity, Bandra – Kurla Complex, Bandra (E), Mumbai 400 051 Maharashtra, India Telephone: +91 22 3370 4000

E-mail: dl.bal.rights@asia.bnpparibas.com Investor Grievance E-mail: indiainvestors care@asia bnpparibas.com; Website: www.bnpparibas.co.ir Contact Person: Soumya Guha SEBI Registration Number: INM000011534

## **BofA SECURITIES**

530.00

**BofA Securities India Limited** Ground Floor, "A" Wing One BKC, "G" Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India

Telephone: +9122 6632 8000 E-mail: dg.bharti\_rights@bofa.com Investor Grievance E-mail: da.india merchantbankina@

Contact Person: Deepa Salvi: Website: www.ml-india.com SEBI Registration No.: INM000011625

## LEAD MANAGERS TO THE ISSUE

## HDFC BANK

Goldman Sachs (India) Securities Private Limited **HDFC Bank Limited** Investment Banking Group, Unit No. 401 & 402, 4th Floor, Tower B, Peninsula Business Park, 951-A, Rational House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025. Lower Parel, Mumbai 400 013; Maharashtra, India Telephone: +91 22 3395 8233 E-mail: bhartiairtelrights2021@gs.com Investor Grievance E-mail: E-mail: bal.rights@hdfcbank.com Investor Grievance E-mail: investor.redressal@hdfcbank.com Website: http://www.goldmansachs.com Contact Person: Rishabh Garg SEBI Registration No.: INM000011054 Website: www.hdfcbank.com Contact Person: Harsh Thakkar / Ravi Sharma

SEBI Registration No.: INM000011252

requirements of the Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States

# **Dicici** Securities

ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025; Maharashtra India Telephone: +91 22 6807 7100 E-mail: bharti.rights2021@icicise Investor Grievance E-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Sameer Purohit / Akhil Mohod

SEBI Registration Number: INM000011179

## JM FINANCIAL

JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India **Telephone:** +91 22 6630 3030: + 91 22 6630 3262 Email: airtel.rights@jmfl.com Investor Grievance Email: grievance.ibd@jmfl.com Website: www.jmfl.com Contact Person: Prachee Dhuri SEBI Registration Number: INM000010361

## MEINTECH

KFin Technologies Private Limited (Formerly known as Karvy Fintech Private Limited) Address: Selenium, Tower B. Plot No- 31 and 32. Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032; Telangana, India Telephone Number: +91 40 6716 2222; Fax: +91 40 2343 1551: Toll free number: 18003094001

Website: www.kfintech.com; Email: bhartiairtel.rights@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com: SEBI Registration No.: INR000000221

REGISTRAR TO THE ISSUE

## **COMPLIANCE OFFICER**

Mr. Rohit Krishan Puri Deputy Company Secretary and Compliance Officer Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase II, New Delhi 110 070; India Telephone: +91 11 4666 6100; E-mail: compliance.officer@bharti.in

Telephone: +91 11 4666 6100; E-mail: compliance.officer@bhartu.in
Investors may contact the Registrar to the Issue or our Deputy Company Secretary and Compliance
Officer for any pre-Issue or post- Issue related matters. All grievances relating to the ASBA process may
be addressed to the Registrar to the Issue, with a copy to the SCSB giving full details such as name,
address of the Applicant, contact numberly, e-mail address of the sole/ lirst holder, folio number or
demat account, number of Equity Shares applied for, amount blocked, ASBA Account number and the
Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the
case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For
grievances relating to the R-WAP process, investors may access the frequently asked questions and
online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of
difficulties faced by the Investors will be available on the website of the Registrar (https://infis.kfinech.
com) and our Company (www.airtel.in). Further, they may contact the Registrar on its helpline number
provided for guidance on the Application process and resolution of difficulties is +91 40 6716 2222.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For BHARTI AIRTEL LIMITED

Rohit Krishan Puri Deputy Company Secretary and Compliance Officer

Bharti Airtel Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a rights issue of its Equity Shares and has filed the Letter of Offer dated September 22, 2021 ("LOF") with the Securities and Exchange Board of India and the Stock Exchanges. The LOF is available on the websites of SEBI at www.sebi.gov.in, BSE at www.sebi.gov. Limited (www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm), Kotak Mahindra Capital Company Limited (www.investmentbank.kotak.com), BNP Paribas (w (www.hdfcbank.com), ICICI Securities Limited (www.icicisecurities.com), JM Financial Limited (www.imfl.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the section "Risk Factors" on page 22 of the LOF for details of the same. The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the United States of America (the "United States of America (the "United States" or "U.S.") and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly, within the United States or to or for the account or benefit, of U.S. persons (as defined in Regulation S")) except pursuant to an applicable exemption from, or a transaction not subject to, the registration

#### Date: October 29, 2021 Place: New Delhi

Maharashtra, India

**Telephone:** +91 22 6616 9000

ndia-client-support@gs.com