BHARTI AIRTEL LIMITED

Q2'27 HIGHLIGHTS – CONSOLIDATED

REVENUES AT Rs 60,878 CRORE IN Q2'27, UP 16.7% YoY

EBITDA AT Rs 35,240 CRORE IN Q2'27 VS Rs 29,919 CRORE IN Q2'26

EBITDA MARGIN AT 57.9% IN Q2'27 VS 57.4% IN Q2'26

EBITDAaL AT Rs 31,488 CRORE IN Q2'27 VS Rs 26,600 CRORE IN Q2'26

EBITDAaL MARGIN AT 51.7% IN Q2'27 VS 51.0% IN Q2'26

EBIT AT Rs 20,556 CRORE IN Q2'27 VS Rs 16,669 CRORE IN Q2'26

EBIT MARGIN AT 33.8% IN Q2'27 VS 32.0% IN Q2'26, UP 180 bps YoY

NET INCOME (BEFORE EXCEPTIONAL ITEMS) AT Rs 9,015 CRORE IN Q2'27 VS Rs 6,792 CRORE IN Q2'26

NET DEBT TO EBITDA (ANNUALIZED) AT 1.18 TIMES IN Q2'27 VS 1.63 TIMES IN Q2'26

Q2'27 HIGHLIGHTS – INDIA

REVENUES AT Rs 42,308 CRORE IN Q2'27, UP 9.4% YoY

EBITDA AT Rs 25,729 CRORE IN Q2'27 VS Rs 23,204 CRORE IN Q2'26

EBITDA MARGIN AT 60.8% IN Q2'27 VS 60.0% IN Q2'26, UP 84 bps YoY

EBITDAaL AT Rs 23,778 CRORE IN Q2'27 VS Rs 21,298 CRORE IN Q2'26

EBITDAaL MARGIN AT 56.2% IN Q2'27 VS 55.0% IN Q2'26

EBIT AT Rs 14,087 CRORE IN Q2'27 VS Rs 12,192 CRORE IN Q2'26

EBIT MARGIN AT 33.3% in Q2'27 VS 31.5% IN Q2'26, UP 178 bps YoY

MOBILE REVENUES UP 10.1% YoY

ARPU AT Rs 271 IN Q2'27 VS Rs 256 in Q2'26

MOBILE SMARTPHONE DATA CUSTOMERS AT 304.6 Mn IN Q2'27, UP 18.8 Mn YoY

MOBILE DATA TRAFFIC HAS GROWN 36.5% TO 31,813 PBs IN Q2'27 FROM 23,313 PBs IN Q2'26

HOMES REVENUES UP 25.3% YoY, WITH CUSTOMER NET ADDITIONS OF 3.4 Mn IN ONE YEAR

AIRTEL BUSINESS REVENUES AT Rs 5,878 CRORE in Q2'27, UP 11.4% YoY