

BHARTI AIRTEL LIMITED

Q1'27 HIGHLIGHTS – CONSOLIDATED

REVENUES AT Rs 58,539 CRORE IN Q1'27, UP 18.4% YoY

EBITDA AT Rs 33,599 CRORE IN Q1'27 VS Rs 28,167 CRORE IN Q1'26

EBITDA MARGIN AT 57.4% IN Q1'27 VS 56.9% IN Q1'26

EBITDAaL AT Rs 29,840 CRORE IN Q1'27 VS Rs 24,994 CRORE IN Q1'26

EBITDAaL MARGIN AT 51.0% IN Q1'27 VS 50.5% IN Q1'26

EBIT AT Rs 19,282 CRORE IN Q1'27 VS Rs 15,621 CRORE IN Q1'26

EBIT MARGIN AT 32.9% IN Q1'27 VS 31.6% IN Q1'26, UP 136 bps YoY

NET INCOME (BEFORE EXCEPTIONAL ITEMS) AT Rs 8,057 CRORE IN Q1'27 VS Rs 5,948 CRORE IN Q1'26

NET DEBT TO EBITDA (ANNUALIZED) AT 1.17 TIMES IN Q1'27 VS 1.70 TIMES IN Q1'26

Q1'27 HIGHLIGHTS – INDIA

REVENUES AT Rs 41,214 CRORE IN Q1'27, UP 9.7% YoY

EBITDA AT Rs 24,781 CRORE IN Q1'27 VS Rs 22,352 CRORE IN Q1'26

EBITDA MARGIN AT 60.1% IN Q1'27 VS 59.5% IN Q1'26, UP 66 bps YoY

EBITDAaL AT Rs 22,788 CRORE IN Q1'27 VS Rs 20,539 CRORE IN Q1'26

EBITDAaL MARGIN AT 55.3% IN Q1'27 VS 54.6% IN Q1'26

EBIT AT Rs 13,335 CRORE IN Q1'27 VS Rs 11,815 CRORE IN Q1'26

EBIT MARGIN AT 32.4% IN Q1'27 VS 31.4% IN Q1'26, UP 92 bps YoY

MOBILE REVENUES UP 9.2% YoY

ARPU AT Rs 264 IN Q1'27 VS Rs 250 IN Q1'26

MOBILE SMARTPHONE DATA CUSTOMERS AT 301.8 Mn IN Q1'27, UP 21.1 Mn YoY

MOBILE DATA TRAFFIC HAS GROWN 36.0% TO 29,623 PBs IN Q1'27 FROM 21,782 PBs IN Q1'26

HOMES REVENUES UP 33.2% YoY, WITH CUSTOMER NET ADDITIONS OF 3.7 Mn IN ONE YEAR

AIRTEL BUSINESS REVENUES AT Rs 5,665 CRORE IN Q1'27, UP 12.0% YoY