

BHARTI AIRTEL LIMITED

Q3'26 HIGHLIGHTS – CONSOLIDATED

REVENUES AT Rs 53,982 CRORE IN Q3'26, UP 19.6% YoY

EBITDA AT Rs 31,144 CRORE IN Q3'26 VS Rs 24,880 CRORE IN Q3'25

EBITDA MARGIN AT 57.7% IN Q3'26 VS 55.1% IN Q3'25

EBITDAaL AT Rs 27,705 CRORE IN Q3'26 VS Rs 21,474 CRORE IN Q3'25

EBITDAaL MARGIN AT 51.3% IN Q3'26 VS 47.6% IN Q3'25

EBIT AT Rs 17,654 CRORE IN Q3'26 VS Rs 13,126 CRORE IN Q3'25

EBIT MARGIN AT 32.7% IN Q3'26 VS 29.1% IN Q3'25, UP 362 bps YoY

NET INCOME (BEFORE EXCEPTIONAL ITEMS) AT Rs 6,920 CRORE IN Q3'26 VS Rs 5,514 CRORE IN Q3'25

NET DEBT TO EBITDA (ANNUALIZED) AT 1.47 TIMES IN Q3'26 VS 1.98 TIMES IN Q3'25

Q3'26 HIGHLIGHTS – INDIA

REVENUES AT Rs 39,226 CRORE IN Q3'26, UP 13.2% YoY

EBITDA AT Rs 23,676 CRORE IN Q3'26 VS Rs 19,850 CRORE IN Q3'25

EBITDA MARGIN AT 60.4% IN Q3'26 VS 57.3% IN Q3'25, UP 308 bps YoY

EBITDAaL AT Rs 21,730 CRORE IN Q3'26 VS Rs 17,641 CRORE IN Q3'25

EBITDAaL MARGIN AT 55.4% IN Q3'26 VS 50.9% IN Q3'25

EBIT AT Rs 12,592 CRORE IN Q3'26 VS Rs 9,961 CRORE IN Q3'25

EBIT MARGIN AT 32.1% IN Q3'26 VS 28.7% IN Q3'25, UP 336 bps YoY

MOBILE REVENUES UP 9.1% YoY

ARPU AT Rs 259 IN Q3'26 VS Rs 245 IN Q3'25

MOBILE SMARTPHONE DATA CUSTOMERS AT 291.0 Mn IN Q3'26, UP 20.8 Mn YoY

MOBILE DATA TRAFFIC HAS GROWN 29.2% TO 24,849 PBs IN Q3'26 FROM 19,240 PBs IN Q3'25

HOMES REVENUES UP 32.6% YoY, WITH CUSTOMER NET ADDITIONS OF 3.9 Mn IN ONE YEAR

AIRTEL BUSINESS REVENUES AT Rs 5,353 CRORE IN Q3'26