

BHARTI AIRTEL LIMITED**Q4'26 HIGHLIGHTS – CONSOLIDATED**

REVENUES AT Rs 55,383 CRORE IN Q4'26, UP 15.7% YoY

EBITDA AT Rs 32,038 CRORE IN Q4'26 VS Rs 27,404 CRORE IN Q4'25

EBITDA MARGIN AT 57.8% IN Q4'26 VS 57.2% IN Q4'25

EBITDAaL AT Rs 28,647 CRORE IN Q4'26 VS Rs 24,384 CRORE IN Q4'25

EBITDAaL MARGIN AT 51.7% IN Q4'26 VS 50.9% IN Q4'25

EBIT AT Rs 18,156 CRORE IN Q4'26 VS Rs 14,950 CRORE IN Q4'25

EBIT MARGIN AT 32.8% IN Q4'26 VS 31.2% IN Q4'25, UP 156 bps YoY

NET INCOME (BEFORE EXCEPTIONAL ITEMS) AT Rs 7,245 CRORE IN Q4'26 VS Rs 5,223 CRORE IN Q4'25

NET DEBT TO EBITDA (ANNUALIZED) AT 1.29 TIMES IN Q4'26 VS 1.86 TIMES IN Q4'25

Q4'26 HIGHLIGHTS – INDIA

REVENUES AT Rs 39,566 CRORE IN Q4'26, UP 7.7% YoY

EBITDA AT Rs 23,965 CRORE IN Q4'26 VS Rs 22,024 CRORE IN Q4'25

EBITDA MARGIN AT 60.6% IN Q4'26 VS 60.0% IN Q4'25, UP 62 bps YoY

EBITDAaL AT Rs 22,162 CRORE IN Q4'26 VS Rs 20,299 CRORE IN Q4'25

EBITDAaL MARGIN AT 56.0% IN Q4'26 VS 55.3% IN Q4'25

EBIT AT Rs 12,762 CRORE IN Q4'26 VS Rs 11,561 CRORE IN Q4'25

EBIT MARGIN AT 32.3% IN Q4'26 VS 31.5% IN Q4'25, UP 78 bps YoY

MOBILE REVENUES UP 8.3% YoY

ARPU AT Rs 257 IN Q4'26 VS Rs 245 IN Q4'25

MOBILE SMARTPHONE DATA CUSTOMERS AT 296.8 Mn IN Q4'26, UP 20.0 Mn YoY

MOBILE DATA TRAFFIC HAS GROWN 32.8% TO 26,688 PBs IN Q4'26 FROM 20,102 PBs IN Q4'25

HOMES REVENUES UP 37.3% YoY, WITH CUSTOMER NET ADDITIONS OF 4.2 Mn IN ONE YEAR

AIRTEL BUSINESS REVENUES AT Rs 5,490 CRORE IN Q4'26

FULL YEAR HIGHLIGHTS - CONSOLIDATED

REVENUES AT Rs 210,973 CRORE IN FY'26, UP 22.0%YoY
EBITDA AT Rs 121,268 CRORE IN FY'26 VS Rs 94,249 CRORE IN FY'25
EBITDA MARGIN at 57.5% IN FY'26, UP 300 bps YoY
EBITDAaL AT Rs 107,946 CRORE IN FY'26 VS Rs 81,388 CRORE IN FY'25
EBITDAaL MARGIN AT 51.2% IN FY'26 VS 47.0% IN FY'25
EBIT AT Rs 68,100 CRORE IN FY'26 VS Rs 48,427 CRORE IN FY'25
EBIT MARGIN AT 32.3% IN FY'26 VS 28.0% IN FY'25, UP 428 bps YoY
NET INCOME (BEFORE EXCEPTIONAL ITEMS) AT Rs 26,904 CRORE IN FY'26
CONSOLIDATED CAPEX INVESTMENTS AT Rs 47,522 CRORE IN FY'26

FULL YEAR HIGHLIGHTS - INDIA

REVENUES AT Rs 155,066 CRORE IN FY'26, UP 17.5%YoY
EBITDA AT Rs 93,197 CRORE IN FY'26 VS Rs 74,768 CRORE IN FY'25
EBITDA MARGIN at 60.1%, UP 346 bps YoY
EBITDAaL AT Rs 85,729 CRORE IN FY'26 VS Rs 66,493 CRORE IN FY'25
EBITDAaL MARGIN AT 55.3% IN FY'26 VS 50.4% IN FY'25
EBIT AT Rs 49,361 CRORE IN FY'26 VS Rs 36,029 CRORE IN FY'25
EBIT MARGIN AT 31.8% IN FY'26 VS 27.3% IN FY'25
INDIA CAPEX INVESTMENTS AT Rs 39,654 CRORE IN FY'26