

BHARTI AIRTEL LIMITED

Q2'26 HIGHLIGHTS – CONSOLIDATED

REVENUES AT Rs 52,145 CRORE IN Q2'26, UP 25.7% YoY

EBITDA AT Rs 29,919 CRORE IN Q2'26 VS Rs 22,021 CRORE IN Q2'25

EBITDA MARGIN AT 57.4% IN Q2'26 VS 53.1% IN Q2'25

EBITDAaL AT Rs 26,600 CRORE IN Q2'26 VS Rs 18,727 CRORE IN Q2'25

EBITDAaL MARGIN AT 51.0% IN Q2'26 VS 45.2% IN Q2'25

EBIT AT Rs 16,669 CRORE IN Q2'26 VS Rs 10,996 CRORE IN Q2'25

EBIT MARGIN AT 32.0% IN Q2'26 VS 26.5% IN Q2'25, UP 545 bps YoY

NET INCOME (BEFORE EXCEPTIONAL ITEMS) AT Rs 6,792 CRORE IN Q2'26 VS Rs 3,911 CRORE IN Q2'25

NET DEBT TO EBITDA (ANNUALIZED) AT 1.63 TIMES IN Q2'26 VS 2.50 TIMES IN Q2'25

Q2'26 HIGHLIGHTS – INDIA

REVENUES AT Rs 38,690 CRORE IN Q2'26, UP 22.6% YoY

EBITDA AT Rs 23,204 CRORE IN Q2'26 VS Rs 17,295 CRORE IN Q2'25

EBITDA MARGIN AT 60.0% IN Q2'26 VS 54.8% IN Q2'25, UP 517 bps YoY

EBITDAaL AT Rs 21,298 CRORE IN Q2'26 VS Rs 15,118 CRORE IN Q2'25

EBITDAaL MARGIN AT 55.0% IN Q2'26 VS 47.9% IN Q2'25

EBIT AT Rs 12,192 CRORE IN Q2'26 VS Rs 7,894 CRORE IN Q2'25

EBIT MARGIN AT 31.5% IN Q2'26 VS 25.0% IN Q2'25, UP 650 bps YoY

MOBILE REVENUES UP 13.2% YoY

ARPU AT Rs 256 IN Q2'26 VS Rs 233 IN Q2'25

MOBILE SMARTPHONE DATA CUSTOMERS AT 285.8 Mn IN Q2'26, UP 22.2 Mn YoY

MOBILE DATA TRAFFIC HAS GROWN 26.6% TO 23,313 PBs IN Q2'26 FROM 18,417 PBs IN Q2'25

HOMES REVENUES UP 30.2% YoY, WITH NET CUSTOMER ADDITIONS OF 3.4 Mn YoY

AIRTEL BUSINESS REVENUES AT Rs 5,276 CRORE IN Q2'26