

BHARTI AIRTEL LIMITED

Q1'26 HIGHLIGHTS – CONSOLIDATED

REVENUES AT Rs 49,463 CRORE IN Q1'26, UP 28.5% YoY

EBITDA AT Rs 28,167 CRORE IN Q1'26 VS Rs 19,944 CRORE IN Q1'25

EBITDA MARGIN AT 56.9% IN Q1'26 VS 51.8% IN Q1'25

EBITDAaL AT Rs 24,994 CRORE IN Q1'26 VS Rs 16,803 CRORE IN Q1'25

EBITDAaL MARGIN AT 50.5% IN Q1'26 VS 43.6% IN Q1'25

EBIT AT Rs 15,621 CRORE IN Q1'26 VS Rs 9,355 CRORE IN Q1'25

EBIT MARGIN AT 31.6% IN Q1'26 VS 24.3% IN Q1'25, UP 729 bps YoY

NET INCOME (BEFORE EXCEPTIONAL ITEMS) AT Rs 5,948 CRORE IN Q1'26 VS Rs 2,925 CRORE IN Q1'25

NET DEBT TO EBITDA (ANNUALIZED) AT 1.70 TIMES IN Q1'26 VS 2.54 TIMES IN Q1'25

Q1'26 HIGHLIGHTS – INDIA

REVENUES AT Rs 37,585 CRORE IN Q1'26, UP 29.0% YoY

EBITDA AT Rs 22,352 CRORE IN Q1'26 VS Rs 15,583 CRORE IN Q1'25

EBITDA MARGIN AT 59.5% IN Q1'26 VS 53.5% IN Q1'25, UP 598 bps YoY

EBITDAaL AT Rs 20,539 CRORE IN Q1'26 VS Rs 13,409 CRORE IN Q1'25

EBITDAaL MARGIN AT 54.6% IN Q1'26 VS 46.0% IN Q1'25

EBIT AT Rs 11,815 CRORE IN Q1'26 VS Rs 6,562 CRORE IN Q1'25

EBIT MARGIN AT 31.4% IN Q1'26 VS 22.5% IN Q1'25, UP 891 bps YoY

MOBILE REVENUES UP 21.6% YoY

ARPU AT Rs 250 IN Q1'26 VS Rs 211 IN Q1'25

MOBILE SMARTPHONE CUSTOMERS AT 280.7 Mn IN Q1'26, UP 21.3 Mn YoY

MOBILE DATA TRAFFIC HAS GROWN 21.6% TO 21,782 PBs IN Q1'26 FROM 17,918 PBs IN Q1'25

HOMES REVENUES UP 25.7% YoY, WITH CUSTOMER NET ADDITIONS OF 3.0 Mn IN ONE YEAR

AIRTEL BUSINESS WITNESSED A REVENUE DE- GROWTH OF 7.7% YoY IN Q1'26