

August 21, 2024

Singapore Exchange Limited

11 North Buona Vista Drive, #06-07 The Metropolis Tower 2, Singapore 138589

Sub: Intimation on adjustment to the Conversion Price of outstanding 1.50% Foreign Currency Convertible Bonds due 2025 of USD 1,000 million ('FCCBs'), listed on Singapore Exchange Limited

Dear Sir/ Ma'am,

In reference to the final dividend of INR 8/- per fully paid-up equity share of face value INR 5/each and INR 2/- per partly paid-up equity share of face value INR 5/- each (paid-up INR 1.25 per share) for the financial year 2023-24, as recommended by the Board of Directors of the Company on May 14, 2024 and declared by the Shareholders of the Company in their Annual General Meeting held on August 20, 2024, an adjustment to the Conversion Price of FCCBs is required as per the terms & Conditions [Clause 6.3.4(ii)] of the Offering Circular dated January 14, 2020 issued by the Company in this regard.

In accordance with the aforesaid terms & conditions, the Conversion Price of FCCBs stands adjusted to INR 515/- per fully paid-up equity share (from INR 518/-).

The Company reserves all rights with respect to further adjustments to the Conversion Price relating to the any of the events specified in the Offering Circular. All capitalized terms used herein and not defined shall bear the same meaning as set forth in the Offering Circular.

Kindly take the same on record.

Thanking you, Sincerely yours,

For Bharti Airtel Limited

Rohit Krishan Puri Joint Company Secretary & Compliance Officer

<u>CC:</u>

National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400051, India **Symbol:** BHARTIARTL/ AIRTELPP

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001, India Scrip Code: 532454/ 890157

Bharti Airtel Limited

(a Bharti Enterprise) **Regd. Office:** Airtel Center, Plot No. 16, Udyog Vihar, Phase-IV, Gurugram – 122015, India **Corporate Office:** Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase II, New Delhi - 110 070, India T.: +91-124-4222222, F.: +91-124-4248063, Email id: compliance.officer@bharti.in, <u>www.airtel.com</u> **CIN: L74899HR1995PLC095967**