



February 10, 2026

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1 Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400051, India

Ref: NSE Symbol "NXTRA2021"

Sub: Financial results of Nxtra Data Limited for the third quarter (Q3) and nine months ended on December 31, 2025

Dear Sir/ Ma'am,

In compliance with Regulations 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with applicable circular(s) issued thereunder, we are enclosing herewith financial results of the Company for the third quarter (Q3) and nine months ended on December 31, 2025.

The above financial results have been reviewed by the Audit Committee in its meeting held on Tuesday, February 10, 2026, and based on its recommendation, approved by the Board of Directors in its meeting held later on Tuesday, February 10, 2026.

Kindly take the same on record.

Thanking you,  
Sincerely yours,

For Nxtra Data Limited



**Shivangni Baijal**  
Company Secretary



**Encl.: Financials for the third quarter (Q3) and nine months ended on December 31, 2025.**



## Nxtra Data Limited

CIN: U72200DL2013PLC254747

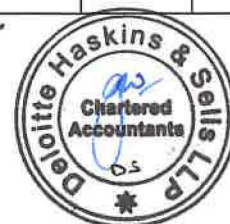
Registered Office: Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase II, New Delhi – 110070, India  
T: +91-11-4666 6100, F: +91-11-4166 6137, Email id: [nxtra.data@bharti.in](mailto:nxtra.data@bharti.in)

### Statement of Audited Standalone Financial Results for the quarter and nine months ended December 31, 2025

(Rs. in Millions; except per share data)

Particulars	Quarter ended			Nine months ended		Previous year ended
	December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
	Audited	Audited	Audited	Audited	Audited	Audited
<b>Income</b>						
Revenue from operations	6,144	6,099	5,315	17,972	15,059	20,785
Other income	51	54	92	231	224	337
	<b>6,195</b>	<b>6,153</b>	<b>5,407</b>	<b>18,203</b>	<b>15,283</b>	<b>21,122</b>
<b>Expenses</b>						
Data centre operating expenses	3,327	3,235	2,991	9,464	8,342	11,252
Employee benefits expense	157	216	99	532	361	506
Other expenses	134	258	112	641	729	1,164
	<b>3,618</b>	<b>3,709</b>	<b>3,202</b>	<b>10,637</b>	<b>9,432</b>	<b>12,922</b>
<b>Profit before depreciation, amortisation, finance costs and tax</b>	<b>2,577</b>	<b>2,444</b>	<b>2,205</b>	<b>7,566</b>	<b>5,851</b>	<b>8,200</b>
Depreciation and amortisation expenses	1,541	1,479	1,217	4,346	3,358	4,592
Finance costs	227	230	158	688	347	536
<b>Profit before tax</b>	<b>809</b>	<b>735</b>	<b>830</b>	<b>2,532</b>	<b>2,146</b>	<b>3,072</b>
<b>Tax expense</b>						
Current tax	161	171	142	572	541	735
Deferred tax	43	14	64	69	38	94
	<b>204</b>	<b>185</b>	<b>206</b>	<b>641</b>	<b>579</b>	<b>829</b>
<b>Profit for the period / year</b>	<b>605</b>	<b>550</b>	<b>624</b>	<b>1,891</b>	<b>1,567</b>	<b>2,243</b>
<b>Other comprehensive income / (loss)</b>						
Items not to be reclassified to profit or loss:						
- Remeasurement gain / (loss) on defined benefit plans	1	(1)	1	(3)	(3)	(3)
- Tax (charge) / credit	(0)	0	0	1	1	1
<b>Other comprehensive income / (loss) for the period / year</b>	<b>1</b>	<b>(1)</b>	<b>1</b>	<b>(2)</b>	<b>(2)</b>	<b>(2)</b>
<b>Total comprehensive income for the period / year</b>	<b>606</b>	<b>549</b>	<b>625</b>	<b>1,889</b>	<b>1,565</b>	<b>2,241</b>
<b>Earnings per share ^</b>						
(Face value: Rs. 10 each)						
Basic	50.96	46.33	52.60	159.28	132.03	188.93
Diluted	50.86	46.24	52.48	158.96	131.74	188.55
Paid-up equity share capital (Face value: Rs. 10 each)	119	119	119	119	119	119
Other equity	31,791	31,170	29,182	31,791	29,182	29,851

^ Earnings per share are not annualised for the periods.



**Corporate Office:** Nxtra Data Limited, Airtel Center, Plot No. 16, Udyog Vihar, Phase - IV, Gurugram - 122015

**Registered Office:** Nxtra Data Limited, Bharti Crescent 1, Nelson Mandela Road, Vasant Kunj Phase - II, New Delhi 110070

**CIN:** U72200DL2013PLC254747 | **Toll Free:** 1800 102 6161 | **Email:** [business@nxtra.in](mailto:business@nxtra.in) | **Website:** [www.nxtra.in](http://www.nxtra.in)

### Notes to the Audited Standalone Financial Results

1. The Audited Standalone Financial Results for the quarter and nine months ended December 31, 2025, have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on February 10, 2026.
2. These Audited Standalone Financial Results are compiled / extracted from the Audited Interim Condensed Standalone Financial Statements for the quarter and nine months ended December 31, 2025, the Audited Interim Condensed Financial Statements for the quarter and six months ended September 30, 2025, the Audited Financial Statements for the year ended March 31, 2025 and the Audited Interim Condensed Financial Statements for the quarter and nine months ended December 31, 2024. The Audited Interim Condensed Standalone Financial Statements for the quarter and nine months ended December 31, 2025, have been prepared in accordance with Indian Accounting Standard (Ind As) 34 'Interim Financial Reporting' as prescribed under section 133 of the Companies Act, 2013 read together with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 (as amended from time to time) and other accounting principles generally accepted in India.
3. During the quarter ended December 31, 2025, the Company has issued commercial papers ('CP's) which are listed on National Stock Exchange of India Limited, aggregating to Rs 4,150 million of which CP's outstanding carrying value as on December 31, 2025 is Rs. 4,131 million, net of discounts.
4. Pursuant to the notification issued by the Ministry of Labour and Employment, the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "New Labour Codes") became effective from November 21, 2025. The Company has assessed the financial implication of New Labour Codes, which has resulted in increase in provision for gratuity and compensated absences amounting to Rs. 11 million and recognised as an employee benefit expense.

The Company continues to monitor the finalisation of Central and State Rules, as well as Government clarifications on other aspects of the New Labour Codes and will incorporate appropriate accounting treatment based on these developments as required.

5. The disclosure required as per the provisions of Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is given below:

S.No.	Particulars	Quarter ended			Nine months ended		Previous year ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		Audited	Audited	Audited	Audited	Audited	Audited
(i)	Debt - equity ratio - [no. of times]	0.56	0.58	0.44	0.56	0.44	0.45
(ii)	Net worth - [Rs. Million]	32,099	31,478	29,490	32,099	29,490	30,159
(iii)	Current ratio - [no. of times]	0.40	0.47	0.67	0.40	0.67	0.44
(iv)	Long term debt to working capital - [no. of times] ^	(1.39)	(1.79)	(4.15)	(1.39)	(4.15)	(2.32)
(v)	Current liability ratio - [no. of times]	0.53	0.50	0.41	0.53	0.41	0.42
(vi)	Total debts to total assets - [no. of times]	0.32	0.33	0.28	0.32	0.28	0.28
(vii)	Debtors turnover - [no. of days]	37	39	47	29	42	31
(viii)	Debt service coverage ratio ('DSCR') - [no. of times]	3.98	3.60	3.72	3.89	3.72	3.62
(ix)	Interest service coverage ratio ('ISCR') - [no. of times]	10.74	9.66	12.89	10.64	16.21	14.64
(x)	Bad debts to accounts receivable ratio (%)	0.0%	0.0%	0.4%	0.0%	0.5%	3.2%
(xi)	Operating margin (%)	16.0%	14.9%	16.8%	16.6%	15.1%	15.7%
(xii)	Net profit margin (%)	9.8%	9.0%	11.7%	10.5%	10.4%	10.8%
(xiii)	Inventory turnover ratio	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(xiv)	Debenture redemption reserve - [Rs. in millions]	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(xv)	Capital redemption reserve - [Rs. in millions]	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(xvi)	Outstanding redeemable preference shares	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

^ Net working capital is negative.





The basis of computation of above parameters is provided in the table below:

(i)	<b>Debt - equity ratio*</b>	(Non-current borrowings (+) current borrowings (-) cash and cash equivalents (-) term deposits with bank) / equity *excluding lease liabilities
(ii)	<b>Net worth</b>	Basis Section 2(57) of the Companies Act, 2013 and does not include capital reserve.
(iii)	<b>Current ratio</b>	Current assets / current liabilities
(iv)	<b>Long term debt to working capital</b>	Non-current borrowings / (current assets (-) current liabilities)
(v)	<b>Current liability ratio</b>	Current liabilities / total liabilities
(vi)	<b>Total debt to total assets</b>	(Non-current borrowings (+) current borrowings (+) lease liabilities) / total assets
(vii)	<b>Debtors turnover ratio</b>	Average trade receivable / (revenue from operations / no. of days for the period / year)
(viii)	<b>DSCR</b>	Profit before depreciation, amortisation, finance costs and tax / (interest expenses (+) principal repayments of long-term debt (+) payment of lease liabilities)
(ix)	<b>ISCR</b>	Profit before depreciation, amortisation, finance costs and tax / interest expenses
(x)	<b>Bad debt to account receivable</b>	Bad debts written off / average trade receivable (gross of allowances for doubtful receivables)
(xi)	<b>Operating margin</b>	(Profit before depreciation, amortisation, finance costs and tax (-) depreciation and amortisation expenses (-) other income) / revenue from operations
(xii)	<b>Net profit margin</b>	Profit after tax / revenue from operations

6. All the amounts included in the Audited Standalone Financial Results are rounded off to the nearest million, except per share data and unless stated otherwise. Further, due to rounding off, certain amounts / ratios are appearing as '0'.

**For Nxtra Data Limited**



**Ashish Arora**  
Whole-time Director and Chief Executive Officer  
DIN: 09692591



Place: Gurugram  
Date: February 10, 2026

**Notes:**

- a) 'Company' stands for Nxtra Data Limited.  
b) For more details on the Audited Standalone Financial Results, please visit our website '[www.nxtra.in](http://www.nxtra.in)'.

## **INDEPENDENT AUDITOR'S REPORT ON AUDIT OF INTERIM STANDALONE FINANCIAL RESULTS**

### **TO THE BOARD OF DIRECTORS OF NXTRA DATA LIMITED**

#### **Opinion**

We have audited the accompanying Statement of Audited Standalone Financial Results for the quarter and nine months ended December 31, 2025 of **NXTRA DATA LIMITED** ("the Company"), ("the Standalone Financial Results"), being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Standalone Financial Results:

- (i) are presented in accordance with the requirements of the LODR Regulations; and
- (ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("Act"), read with relevant rules issued thereunder and other accounting principles generally accepted in India of the net profit and other comprehensive income/(loss) and other financial information of the Company for the quarter and nine months ended December 31, 2025.

#### **Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in Auditor's Responsibilities for Audit of the Standalone Financial Results section of our report below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

#### **Responsibilities of Management and Those Charged with Governance for the Standalone Financial Results**

This Standalone Financial Results are the responsibility of the Company's management and have been approved by the Board of Directors for issuance. The Standalone Financial Results have been compiled from the Audited Interim Condensed Standalone Financial Statements for the quarter and nine months ended December 31, 2025, the Audited Interim Condensed Standalone Financial Statements for the quarter and six months ended September 30, 2025 and the Audited Standalone Financial Statements for the year ended March 31, 2025. This responsibility includes the preparation and presentation of the Standalone Financial Results that give a true and fair view of the net profit/(loss) and other comprehensive income/(loss) and other financial information in accordance with the recognition and measurement principles laid down in Ind AS 34 prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the LODR Regulations.





The responsibility of Board of Directors includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the management and the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the financial reporting process of the Company.

#### **Auditor's Responsibilities for the audit of the Standalone Financial Results**

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal financial controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the management and approved by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under the LODR Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Standalone Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.



## **Deloitte Haskins & Sells LLP**

- Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal financial controls that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

**For DELOITTE HASKINS & SELLS LLP**

Chartered Accountants  
(Firm's Registration No.117366W/W-100018)



**Gautam Wadhwa**  
Partner

(Membership No. 508835)  
(UDIN: 26508835ITXQZC1265)

Place: Gurugram  
Date: February 10, 2026



February 10, 2026

**National Stock Exchange of India Limited**

Exchange Plaza, C-1 Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400051, India

**Ref: NSE Symbol "NXTRA2021"**

**Sub: Statement of Material Deviations as per Regulation 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

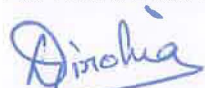
Dear Sir/ Ma'am,

I, Deepesh Sirohia, Chief Financial Officer, of Nxtra Data Limited, having its registered office at Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase - II, New Delhi - 110070, India ('the Company'), hereby confirm that there is no material deviation in use of proceeds of issue of Commercial Papers from the objects stated in the offer document for the quarter and period ended on December 31, 2025.

Please take the above information on record.

Thanking you,  
Sincerely yours,

**For Nxtra Data Limited**



**Deepesh Sirohia**  
Chief Financial Officer







February 10, 2026

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1 Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400051, India

**Ref:** NSE Symbol "NXTRA2021"

**Sub:** Certificate as per Regulation 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and under SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 for issue and listing of Non- Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper

Dear Sir/ Ma'am,

I, Deepesh Sirohia, Chief Financial Officer, of Nxtra Data Limited, having its registered office at Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase - II, New Delhi- 110070, India ('the Company'), hereby certify that during the third quarter (Q3) ended on December 31, 2025 proceeds of Commercial Papers have been utilized for the purposes as defined in the disclosure document submitted with the stock exchange.

I further certify that the Company has adhered to other listing conditions, as specified in Chapter XVII of the captioned circular.

Please take the above information on record.

Thanking you,  
Sincerely yours,

**For Nxtra Data Limited**

**Deepesh Sirohia**  
**Chief Financial Officer**

