



November 06, 2025

National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051, India

Sub: Financial results of Nxtra Data Limited for the quarter and six months ended , on September 30, 2025

Dear Sir/ Ma'am,

In compliance with Regulations 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with applicable circular(s) issued thereunder, we are enclosing herewith financial results of the Company for the quarter and six months ended on September 30, 2025.

The above financial results have been reviewed by the Audit Committee in its meeting held on Thursday, November 06, 2025 and based on its recommendation, approved by the Board of Directors in its meeting held later on Thursday, November 06, 2025.

Kindly take the same on record.

Thanking you,
Sincerely yours,

For Nxtra Data Limited


Shivanghi Baijal
Company Secretary



Encl.: Financial results for the quarter and six months ended on September 30, 2025.



Nxtra Data Limited

CIN: U72200DL2013PLC254747

Registered Office: Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase II, New Delhi – 110070, India
T: +91-11-4666 6100, F: +91-11-4166 6137, Email id: nxtra.data@bharti.in

Statement of Audited Financial Results for the quarter and six months ended September 30, 2025

(Rs. in Millions; except per share data)

Particulars	Quarter ended			Six months ended		Previous year ended
	September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
	Audited	Audited	Audited	Audited	Audited	Audited
Income						
Revenue from operations	6,099	5,729	4,946	11,828	9,744	20,785
Other income	54	126	64	180	132	337
	6,153	5,855	5,010	12,008	9,876	21,122
Expenses						
Data centre operating expenses	3,235	2,902	2,683	6,137	5,351	11,252
Employee benefits expense	216	159	112	375	262	506
Other expenses	258	249	238	507	617	1,164
	3,709	3,310	3,033	7,019	6,230	12,922
Profit before depreciation, amortisation, finance costs and tax	2,444	2,545	1,977	4,989	3,646	8,200
Depreciation and amortisation expenses	1,479	1,326	1,111	2,805	2,141	4,592
Finance costs	230	231	109	461	189	536
Profit before tax	735	988	757	1,723	1,316	3,072
Tax expense / (credit)						
Current tax	171	240	207	411	399	735
Deferred tax	14	12	(20)	26	(26)	94
	185	252	187	437	373	829
Profit for the period / year	550	736	570	1,286	943	2,243
Other comprehensive income						
Items not to be reclassified to profit or loss:						
- Re-measurement loss on defined benefit plans	(1)	(3)	(0)	(4)	(4)	(3)
- Tax credit	0	1	0	1	1	1
Other comprehensive loss for the period / year	(1)	(2)	(0)	(3)	(3)	(2)
Total comprehensive income for the period / year	549	734	570	1,283	940	2,241
Earnings per share ^ (Face value: Rs. 10 each)						
Basic	46.33	61.95	47.98	108.32	79.43	188.93
Diluted	46.24	61.84	47.87	108.11	79.25	188.55
Paid-up equity share capital (Face value: Rs. 10 each)	119	119	119	119	119	119
Other equity	31,170	30,603	28,539	31,170	28,539	29,851

^ Earnings per share are not annualised for the quarters.





Audited Balance Sheet as of September 30, 2025

(Rs. in Millions)

Particulars	As of	
	September 30, 2025	March 31, 2025
	Audited	Audited
Assets		
Non-current assets		
Property, plant and equipment	39,672	35,165
Capital work-in-progress	6,931	8,513
Right-of-use assets	2,994	3,140
Intangible assets	18	25
Financial assets		
- Investments	148	148
- Other financial assets	665	628
Income tax assets (net)	497	414
Deferred tax assets (net)	388	413
Other non-current assets	56	73
	51,369	48,519
Current assets		
Financial assets		
- Investments	1,425	150
- Trade receivables	2,249	1,103
- Cash and cash equivalents	117	396
- Other bank balances	2	-
- Other financial assets	1,147	1,195
Other current assets	1,180	1,371
	6,120	4,215
Total assets	57,489	52,734
Equity and liabilities		
Equity		
Equity share capital	119	119
Other equity	31,170	29,851
	31,289	29,970
Non-current liabilities		
Financial liabilities		
- Borrowings	12,472	12,434
- Lease liabilities	574	710
Deferred revenue	11	13
Provisions	41	40
	13,098	13,197
Current liabilities		
Financial liabilities		
- Borrowings	5,713	1,391
- Lease liabilities	326	362
- Trade payables		
-total outstanding dues of micro enterprises and small enterprises	13	62
-total outstanding dues of creditors other than micro enterprises and small enterprises	2,256	2,769
- Other financial liabilities	3,175	4,401
Deferred revenue	1,320	124
Provisions	38	32
Current tax liabilities (net)	63	149
Other current liabilities	198	277
	13,102	9,567
Total liabilities	26,200	22,764
Total equity and liabilities	57,489	52,734





Audited Statement of Cash Flows for the six months ended September 30, 2025

(Rs. in Millions)

Particulars	Six months ended	
	September 30, 2025	September 30, 2024
	Audited	Audited
Cash flows from operating activities		
Profit before tax	1,723	1,316
Adjustments for:		
Depreciation and amortisation expense	2,805	2,141
Finance costs	470	193
Interest income	(41)	(25)
Net gain on fair value through profit or loss investments	(10)	(15)
Employee share - based payment expense	49	37
Profit on sale of property, plant and equipment	(127)	(86)
Provision for doubtful receivables & advances	73	45
Other non - cash items	13	9
Operating cash flows before changes in assets and liabilities	4,955	3,615
Changes in assets and liabilities		
Trade receivables	(1,210)	(909)
Trade payables	(562)	266
Provisions	(8)	(5)
Other financial and non-financial liabilities	1,054	951
Other financial and non-financial assets	193	144
Net cash generated from operations before tax	4,422	4,062
Income tax paid (net)	(581)	(384)
Net cash generated from operating activities (a)	3,841	3,678
Cash flows from investing activities		
Purchase of property, plant and equipment, intangibles and capital work in progress	(6,582)	(6,892)
Proceeds from sale of property, plant and equipment	110	81
Purchase of non-current investment	-	(256)
Purchase of current investments (net)	(1,265)	(975)
Interest received	41	18
Net cash used in investing activities (b)	(7,696)	(8,024)
Cash flows from financing activities		
Proceeds from long term borrowings	760	5,600
Repayment of long term borrowings	(667)	(667)
Payment of lease liabilities	(161)	(125)
Proceeds from short-term borrowings (net)	4,212	2
Interest and other finance charges paid	(568)	(474)
Net cash generated from financing activities (c)	3,576	4,336
Net decrease in cash and cash equivalents during the period (a+b+c)	(279)	(10)
Add: Cash and cash equivalents as at the beginning of the period	396	320
Cash and cash equivalents as at the end of the period	117	310



Corporate Office: Nextra Data Limited, Airtel Center, Plot No. 16, Udyog Vihar, Phase - IV, Gurugram - 122015

Registered Office: Nextra Data Limited, Bharti Crescent 1, Nelson Mandela Road, Vasant Kunj Phase - II, New Delhi 110070

CIN: U72200DL2013PLC254747 | **Toll Free:** 1800 102 6161 | **Email:** business@nxtra.in | **Website:** www.nxtra.in



For the purpose of Audited Statement of Cash Flows, cash and cash equivalents comprise of following:

Particulars	(Rs. Millions)	
	As of	
	September 30, 2025	September 30, 2024
	Audited	Audited
Cash and cash equivalent as per Audited Balance Sheet	117	310
Cash and cash equivalent as per Audited Statement of Cash Flows	117	310

Notes to the Audited Financial Results

- The Audited Financial Results for the quarter and six months ended September 30, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on November 6, 2025.
- These Audited Financial Results are compiled / extracted from the Audited Interim Condensed Financial Statements for the quarter and six months ended September 30, 2025, the Audited Interim Condensed Financial Statements for the quarter ended June 30, 2025, the Audited Financial Statements for the year ended March 31, 2025 and the Audited Interim Condensed Financial Statements for the quarter and six months ended September 30, 2024. The Audited Interim Condensed Financial Statements for the quarter and six months ended September 30, 2025, which are prepared in accordance with Indian Accounting Standard 34 - 'Interim Financial Reporting' as prescribed under section 133 of the Companies Act, 2013 read together with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 (as amended from time to time) and other accounting principles generally accepted in India.
- During the quarter ended September 30, 2025, the Company has issued commercial papers ('CP's) which are listed on National Stock Exchange of India Limited, aggregating to Rs 4,350 million of which CP's outstanding carrying value as on September 30, 2025 is Rs. 4,324 million, net of discounts.
- The disclosure required as per the provisions of Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is given below:

S.No.	Particulars	Quarter ended			Six months ended		Previous year ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
		Audited	Audited	Audited	Audited	Audited	Audited
(i)	Debt - equity ratio - [no. of times]	0.58	0.53	0.44	0.58	0.44	0.45
(ii)	Net worth - [Rs. Million]	31,478	30,911	28,847	31,478	28,847	30,159
(iii)	Current ratio - [no. of times]	0.47	0.47	0.73	0.47	0.73	0.44
(iv)	Long term debt to working capital - [no. of times] ^	(1.79)	(2.09)	(4.80)	(1.79)	(4.80)	(2.32)
(v)	Current liability ratio - [no. of times]	0.50	0.46	0.42	0.50	0.42	0.42
(vi)	Total debts to total assets - [no. of times]	0.33	0.31	0.28	0.33	0.28	0.28
(vii)	Debtors turnover - [no. of days]	39	31	63	26	54	31
(viii)	Debt service coverage ratio ('DSCR') - [no. of times]	3.60	4.10	4.08	3.84	3.71	3.62
(ix)	Interest service coverage ratio ('ISCR') - [no. of times]	9.66	11.67	17.97	10.59	19.19	14.64
(x)	Bad debts to accounts receivable ratio (%)	0.0%	0.0%	0.0%	0.0%	0.0%	3.2%
(xi)	Operating margin (%)	14.9%	19.1%	16.2%	16.9%	14.1%	15.7%
(xii)	Net profit margin (%)	9.0%	12.8%	11.5%	10.9%	9.7%	10.8%
(xiii)	Inventory turnover ratio	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(xiv)	Debenture redemption reserve - [Rs. in millions]	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(xv)	Capital redemption reserve - [Rs. in millions]	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(xvi)	Outstanding redeemable preference shares	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

^ Net working capital is negative.



The basis of computation of above parameters is provided in the table below:

(i)	Debt - equity ratio*	(Non-current borrowings (+) current borrowings (-) cash and cash equivalents (-) term deposits with bank) / equity *excluding lease liabilities
(ii)	Net worth	Basis Section 2(57) of the Companies Act, 2013 and does not include capital reserve.
(iii)	Current ratio	Current assets / current liabilities
(iv)	Long term debt to working capital	Non-current borrowings / (current assets (-) current liabilities)
(v)	Current liability ratio	Current liabilities / total liabilities
(vi)	Total debt to total assets	(Non-current borrowings (+) current borrowings (+) lease liabilities) / total assets
(vii)	Debtors turnover ratio	Average trade receivable / (revenue from operations / no. of days for the period / year)
(viii)	DSCR	Profit before depreciation, amortisation, finance costs and tax / (interest expenses (+) principal repayments of long-term debt (+) payment of lease liabilities)
(ix)	ISCR	Profit before depreciation, amortisation, finance costs and tax / interest expenses
(x)	Bad debt to account receivable	Bad debts written off / average trade receivable (gross of allowances for doubtful receivables)
(xi)	Operating margin	(Profit before depreciation, amortisation, finance costs and tax (-) depreciation and amortisation expenses (-) other income) / revenue from operations
(xii)	Net profit margin	Profit after tax / revenue from operations

5. All the amounts included in the Audited Financial Results are rounded off to the nearest million, except per share data and unless stated otherwise. Further, due to rounding off, certain amounts / ratios are appearing as '0'.

For Nextra Data Limited



Ashish Arora
Whole-Time Director and CEO
DIN: 09692591



Place: Gurugram

Date: November 6, 2025

Notes:

- a) 'Company' stands for Nextra Data Limited.
b) For more details on the Audited Financial Results, please visit our website 'www.nextra.in'.

INDEPENDENT AUDITOR'S REPORT ON AUDIT OF INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF NXTRA DATA LIMITED

Opinion

We have audited the Financial Results for the quarter and six months ended September 30, 2025 ("the Financial Results") included in the accompanying "Statement of Audited Financial Results for the quarter and six months ended September 30, 2025 of **NXTRA DATA LIMITED** (the "Company"), ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "LODR Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. is presented in accordance with the requirements the LODR Regulations; and
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act"), read with relevant rules thereunder and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the Company for the quarter and six months ended September 30, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Companies Act, 2013 (the "Act"). Our responsibilities under those Standards are further described in Auditor's Responsibilities for Audit of Financial Results section of our report below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (the "ICAI") together with the ethical requirements that are relevant to our audit of the Financial Results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Management's and Board of Directors' Responsibilities for the Financial Results

This Statement which includes the Financial Results is the responsibility of the Company's management and have been approved by the Board of Directors for issuance. The Statement has been compiled from the Audited Interim Condensed Financial Statements for the quarter and six months ended September 30, 2025, the Audited Interim Condensed Financial Statements for the quarter ended June 30, 2025 and the Audited Financial Statements for the year ended March 31, 2025. This responsibility includes the preparation and presentation of the Financial Results for the quarter and six months ended September 30, 2025 that give a true and fair view of the net profit and other comprehensive loss and other financial information in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with LODR Regulations.

This responsibility of Board of Directors includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating



effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Financial Results, the management and the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

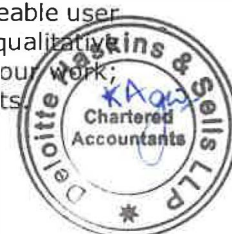
Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal financial controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the management and approved by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under the LODR Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Financial Results, including the disclosures, and whether the Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Financial Results.



Deloitte Haskins & Sells LLP

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For **Deloitte Haskins & Sells LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



Place: Gurugram
Date: November 06, 2025

A handwritten signature in blue ink that reads "Gautam Wadhwa".

Gautam Wadhwa
Partner
(Membership No. 508835)
UDIN: 25508835 8ML8 XX 4075



November 06, 2025

National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051, India

Sub: Statement of Material Deviations as per Regulation 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Ma'am,

I, Deepesh Sirohia, Chief Financial Officer, of Nxtra Data Limited, having its registered office at Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase - II, New Delhi - 110070, India ('the Company'), hereby confirm that there is no material deviation in use of proceeds of issue of Commercial Papers from the objects stated in the offer document for the second quarter (Q2) ended on September 30, 2025.

Please take the above information on record.

Thanking you,
Sincerely yours,

For Nxtra Data Limited



Deepesh Sirohia
Chief Financial Officer



November 06, 2025

National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051, India

Sub: Certificate as per Regulation 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and under SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 for issue and listing of Non- Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper

Dear Sir/ Ma'am,

I, Deepesh Sirohia, Chief Financial Officer, of Nxtra Data Limited, having its registered office at Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase - II, New Delhi- 110070, India ('the Company'), hereby certify that during the second quarter (Q2) ended on September 30, 2025 proceeds of Commercial Papers have been utilized for the purposes as defined in the disclosure document submitted with the stock exchange.

I further certify that the Company has adhered to other listing conditions, as specified in Chapter XVII of the captioned circular.

Please take the above information on record.

Thanking you,
Sincerely yours,

For Nxtra Data Limited

Deepesh Sirohia
Chief Financial Officer