



May 11, 2026

National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051, India

Ref: NSE Symbol "NXTRA2021"

Sub: Standalone and Consolidated Financial results of Nxtra Data Limited for the fourth quarter (Q4) and year ended on March 31, 2026

Dear Sir/ Ma'am,

In compliance with Regulations 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with applicable circular(s) issued thereunder, we are enclosing herewith standalone and consolidated financial results of the Company for the fourth quarter (Q4) and year ended on March 31, 2026.

The above financial results have been reviewed by the Audit Committee in its meeting held on Monday, May 11, 2026, and based on its recommendation, approved by the Board of Directors in its meeting held later on Monday, May 11, 2026.

Kindly take the same on record.

Thanking you,
Sincerely yours,

For Nxtra Data Limited

Shivangni Baijal
Company Secretary

Encl.: Financials for the fourth quarter (Q4) and year ended on March 31, 2026.

INDEPENDENT AUDITOR'S REPORT ON AUDIT OF QUARTERLY AND ANNUAL STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF NXTRA DATA LIMITED

Opinion

We have audited the accompanying Statement of Audited Standalone Financial Results for the quarter and year ended March 31, 2026 of **NXTRA DATA LIMITED** ("the Company"), ("the Standalone Financial Results"), being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Standalone Financial Results:

- (i) are presented in accordance with the requirements of the LODR Regulations; and
- (ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standard as notified by the Ministry of Corporate Affairs ("MCA") under Section 133 of the Companies Act, 2013 ("Act"), read together with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 (as amended from time to time) ("Ind AS ") and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information of the Company for the quarter and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in Auditor's Responsibilities for Audit of the Standalone Financial Results section of our report below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Responsibilities of Management and Those Charged with Governance for the Standalone Financial Results

This Standalone Financial Results are the responsibility of the Company's management and have been approved by the Board of Directors for issuance. The Standalone Financial Results have been compiled from the related Audited Standalone Financial Statements for the year ended March 31, 2026, the Audited Interim Condensed Standalone Financial Statements for the quarter and nine months ended December 31, 2025 and the Audited Financial Statements for the year ended March 31, 2025. This responsibility includes the preparation and presentation of the Standalone Financial Results that give a true and fair view of the net profit/(loss) and other comprehensive income/(loss) and other financial information in accordance with the recognition and measurement principles laid down in Ind AS 34 prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the LODR Regulations.



The responsibility of Board of Directors includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the management and the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal financial controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the management and approved by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under the LODR Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Standalone Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

Deloitte Haskins & Sells LLP

Materiality is the magnitude of misstatements in the Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal financial controls that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Standalone Financial Results include the results for the quarter ended March 31, 2026, being the balancing figure between audited figures in respect of the financial year ended March 31, 2026 and the audited year to date figures up to the nine months ended December 31, 2025.

Our report on the Standalone Financial Results is not modified in respect of the above matter.

For DELOITTE HASKINS & SELLS LLP
Chartered Accountants
(Firm's Registration No.117366W/W-100018)



Gautam Wadhwa
Partner
(Membership No. 508835)
UDIN:26508835HBJQRV5579

Place: Gurugram
Date: May 11, 2026



Nxtra Data Limited

CIN: U72200DL2013PLC254747

Registered Office: Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase II, New Delhi – 110070, India

T: +91-11-4666 6100, F: +91-11-4166 6137, Email id: nxtra.data@bharti.in

Statement of Audited Standalone Financial Results for the quarter and year ended March 31, 2026

(Rs. in Millions; except per share data)

Particulars	Quarter ended			Year ended	Previous year ended
	March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
	Audited	Audited	Audited	Audited	Audited
Income					
Revenue from operations	6,369	6,144	5,726	24,341	20,785
Other income	29	51	113	260	337
	6,398	6,195	5,839	24,601	21,122
Expenses					
Data centre operating expenses	3,546	3,327	2,910	13,010	11,252
Employee benefits expense	88	157	145	620	506
Other expenses	254	134	435	895	1,164
	3,888	3,618	3,490	14,525	12,922
Profit before depreciation, amortisation, finance costs and tax	2,510	2,577	2,349	10,076	8,200
Depreciation and amortisation expenses	1,576	1,541	1,234	5,922	4,592
Finance costs	219	227	189	907	536
Profit before tax	715	809	926	3,247	3,072
Tax expense					
Current tax	144	161	194	716	735
Deferred tax	52	43	56	121	94
	196	204	250	837	829
Profit for the period / year	519	605	676	2,410	2,243
Other comprehensive income / (loss)					
Items not to be reclassified to profit or loss:					
- Remeasurement gain / (loss) on defined benefit plans	1	1	(0)	(2)	(3)
- Tax (charge) / credit	(1)	(0)	0	0	1
Other comprehensive income / (loss) for the period / year	0	1	(0)	(2)	(2)
Total comprehensive Income for the period / year	519	606	676	2,408	2,241
Earnings per share ^ (Face value: Rs. 10 each)					
Basic	43.72	50.96	56.90	202.99	188.93
Diluted	43.75	50.86	56.81	202.72	188.55
Paid-up equity share capital (Face value: Rs. 10 each)	119	119	119	119	119
Other equity	32,328	31,791	29,851	32,328	29,851

^ Earnings per share are not annualised for the periods.



Corporate Office: Nxtra Data Limited, Airtel Center, Plot No. 16, Udyog Vihar, Phase - IV, Gurugram - 122015

Registered Office: Nxtra Data Limited, Bharti Crescent 1, Nelson Mandela Road, Vasant Kunj Phase - II, New Delhi 110070

CIN: U72200DL2013PLC254747 | Toll Free: 1800 102 6161 | Email: business@nxtra.in | Website: www.nxtra.in



Audited Standalone Balance Sheet as of March 31, 2026

(Rs. in Millions)

Particulars	As of	
	March 31, 2026	March 31, 2025
	Audited	Audited
Assets		
Non-current assets		
Property, plant and equipment	42,848	35,165
Capital work-in-progress	7,222	8,513
Right-of-use assets	2,848	3,140
Intangible assets	11	25
Investment in subsidiary	50	-
Financial assets		
- Investments	422	148
- Other financial assets	646	628
Income tax assets (net)	664	414
Deferred tax assets (net)	295	413
Other non-current assets	930	73
	55,936	48,519
Current assets		
Financial assets		
- Investments	880	150
- Trade receivables	1,457	1,103
- Cash and cash equivalents	594	396
- Other bank balances	2	-
- Other financial assets	1,699	1,195
Other current assets	1,413	1,371
	6,045	4,215
Total assets	61,981	52,734
Equity and liabilities		
Equity		
Equity share capital	119	119
Other equity	32,328	29,851
	32,447	29,970
Non-current liabilities		
Financial liabilities		
- Borrowings	11,175	12,434
- Lease liabilities	466	710
Deferred revenue	438	13
Provisions	48	40
	12,127	13,197
Current liabilities		
Financial liabilities		
- Borrowings	9,818	1,391
- Lease liabilities	285	362
- Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	27	62
- Total outstanding dues of creditors other than micro enterprises and small enterprises	2,522	2,769
- Other financial liabilities	4,390	4,401
Deferred revenue	143	124
Provisions	46	32
Current tax liabilities (net)	-	149
Other current liabilities	176	277
	17,407	9,567
Total liabilities	29,534	22,764
Total equity and liabilities	61,981	52,734





Audited Standalone Statement of Cash Flows for the year ended March 31, 2026

Particulars	(Rs. In Millions)	
	For the year ended	
	March 31, 2026	March 31, 2025
	Audited	Audited
Cash flows from operating activities		
Profit before tax	3,247	3,072
Adjustments for:		
Depreciation and amortisation expense	5,922	4,592
Finance costs	985	565
Interest Income	(42)	(26)
Net gain on fair value through profit or loss (FVTPL) investments	(23)	(43)
Employee share - based payment expense	84	53
Profit on sale of property, plant and equipment	(125)	(236)
Provision for doubtful receivables & advances	(58)	23
Other non-cash items	52	8
Operating cash flows before changes in assets and liabilities	10,042	8,008
Changes in assets and liabilities		
Trade receivables	(287)	1,403
Trade payables	(297)	(184)
Provisions	(16)	(20)
Other financial and non-financial liabilities	740	138
Other financial and non-financial assets	(604)	(639)
Net cash generated from operations before tax	9,578	8,706
Income tax paid - net	(1,118)	(986)
Net cash generated from operating activities (a)	8,460	7,720
Cash flows from investing activities		
Purchase of property, plant and equipment, intangibles and capital work in progress	(13,068)	(12,184)
Proceeds from sale of property, plant and equipment	199	236
Purchase of non-current investment	(274)	(255)
Sale of non-current investment	-	255
Investment in subsidiary	(50)	-
Purchase of current investments (net)	(707)	(36)
Interest received	42	19
Net cash used in investing activities (b)	(13,858)	(11,965)
Cash flows from financing activities		
Proceeds from long term borrowings	960	7,000
Repayment of long term borrowings	(1,333)	(1,333)
Payment of lease liabilities	(310)	(370)
Proceeds from short-term borrowings (net)	7,541	57
Interest and other finance charges paid	(1,262)	(1,033)
Net cash generated from financing activities (c)	5,596	4,321
Net increase in cash and cash equivalents during the period (a+b+c)	198	76
Add: Cash and cash equivalents as at the beginning of the period	396	320
Cash and cash equivalents as at the end of the period	594	396

Particulars	(Rs. In Millions)	
	As of	
	March 31, 2026	March 31, 2025
	Audited	Audited
Cash and cash equivalent as per Audited Balance sheet	594	396
Cash and cash equivalent as per Audited Statement of Cash Flows	594	396



Notes to the Audited Standalone Financial Results

1. The Audited Standalone Financial Results for the quarter and year ended March 31, 2026, have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on May 11, 2026.
2. These Audited Standalone Financial Results are compiled / extracted from the Audited Standalone Financial Statements for the year ended March 31, 2026, the Audited Interim Condensed Standalone Financial Statements for the quarter and nine months ended December 31, 2025, the Audited Financial Statements for the year ended March 31, 2025. The Audited Standalone Financial Statements for the year ended March 31, 2026, have been prepared in accordance with Indian Accounting Standard (Ind As) as prescribed under section 133 of the Companies Act, 2013 read together with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 (as amended from time to time) and other accounting principles generally accepted in India.
3. On April 15, 2026, the Company has issued commercial papers ("CPs") with a total value of Rs 400 million, which are listed on the National Stock Exchange of India Limited.
4. On March 30, 2026, the Company executed a Shareholders' Subscription Agreement for an aggregate investment of USD 1 billion, comprising USD 435 million from Alpha Wave Global, USD 240 million from Carlyle, USD 35 million from Anchorage Capital, with the rest being infused by Airtel. The Agreement is now pending for approval before Competition Commission of India.
5. The disclosure required as per the provisions of Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is given below:

S.No.	Particulars	Quarter ended			Year ended	Previous year ended
		March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		Audited	Audited	Audited	Audited	Audited
(i)	Debt - equity ratio - [no. of times]	0.63	0.56	0.45	0.63	0.45
(ii)	Net worth - [Rs. Million]	32,636	32,099	30,159	32,636	30,159
(iii)	Current ratio - [no. of times]	0.35	0.40	0.44	0.35	0.44
(iv)	Long term debt to working capital - [no. of times] ^	(0.98)	(1.39)	(2.32)	(0.98)	(2.32)
(v)	Current liability ratio - [no. of times]	0.59	0.53	0.42	0.59	0.42
(vi)	Total debts to total assets - [no. of times]	0.35	0.32	0.28	0.35	0.28
(vii)	Debtors turnover - [no. of days]	30	37	25	19	31
(viii)	Debt service coverage ratio ('DSCR') - [no. of times]	3.75	3.98	3.41	3.85	3.62
(ix)	Interest service coverage ratio ('ISCR') - [no. of times]	9.58	10.74	11.81	10.36	14.64
(x)	Bad debts to accounts receivable ratio (%)	1.0%	0.0%	2.8%	1.4%	3.2%
(xi)	Operating margin (%)	14.2%	16.0%	17.5%	16.0%	15.7%
(xii)	Net profit margin (%)	8.1%	9.8%	11.8%	9.9%	10.8%
(xiii)	Inventory turnover ratio	N.A.	N.A.	N.A.	N.A.	N.A.
(xiv)	Debenture redemption reserve - [Rs. in millions]	N.A.	N.A.	N.A.	N.A.	N.A.
(xv)	Capital redemption reserve - [Rs. in millions]	N.A.	N.A.	N.A.	N.A.	N.A.
(xvi)	Outstanding redeemable preference shares	N.A.	N.A.	N.A.	N.A.	N.A.

^ Net working capital is negative.





The basis of computation of above parameters is provided in the table below:

(i)	Debt - equity ratio*	(Non-current borrowings (+) current borrowings (-) cash and cash equivalents (-) term deposits with bank) / equity *excluding lease liabilities
(ii)	Net worth	Basis Section 2(57) of the Companies Act, 2013 and does not include capital reserve.
(iii)	Current ratio	Current assets / current liabilities
(iv)	Long term debt to working capital	Non-current borrowings / (current assets (-) current liabilities)
(v)	Current liability ratio	Current liabilities / total liabilities
(vi)	Total debt to total assets	(Non-current borrowings (+) current borrowings (+) lease liabilities) / total assets
(vii)	Debtors turnover ratio	Average trade receivable / (revenue from operations / no. of days for the period / year)
(viii)	DSCR	Profit before depreciation, amortisation, finance costs and tax / (interest expenses (+) principal repayments of long-term debt (+) payment of lease liabilities)
(ix)	ISCR	Profit before depreciation, amortisation, finance costs and tax / interest expenses
(x)	Bad debt to account receivable	Bad debts written off / average trade receivable (gross of allowances for doubtful receivables)
(xi)	Operating margin	(Profit before depreciation, amortisation, finance costs and tax (-) depreciation and amortisation expenses (-) other income) / revenue from operations
(xii)	Net profit margin	Profit after tax / revenue from operations

6. All the amounts included in the Audited Standalone Financial Results are rounded off to the nearest million, except per share data and unless stated otherwise. Further, due to rounding off, certain amounts / ratios are appearing as '0'.

For Nxtra Data Limited



Ashish Arora
Whole-time Director and Chief Executive Officer
DIN: 09692591



Place: Amsterdam
Date: May 11, 2026

Notes:

- a) 'Company' stands for Nxtra Data Limited.
b) For more details on the Audited Standalone Financial Results, please visit our website 'www.nxtra.in'.

INDEPENDENT AUDITOR'S REPORT ON AUDIT OF QUARTERLY AND ANNUAL CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF NXTRA DATA LIMITED

Opinion

We have audited the accompanying Statement of Audited Consolidated Financial Results for the quarter and year ended March 31, 2026 of **NXTRA DATA LIMITED** ("the Parent/Company") and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), for the quarter and year ended March 31, 2026, ("the Consolidated Financial Results"), being submitted by the Parent pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Consolidated Financial Results:

- (i) include the financial results of the subsidiary, Nxtra Vizag Limited;
- (ii) are presented in accordance with the requirements of the LODR Regulations; and
- (iii) give a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards as notified by the Ministry of Corporate Affairs ("MCA") under section 133 of the Companies Act, 2013 ("Act"), read together with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 (as amended from time to time) ("Ind AS") and other accounting principles generally accepted in India of the consolidated net profit and consolidated other comprehensive loss and other financial information of the Group for the quarter and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in Auditor's Responsibilities for audit of the Consolidated Financial Results section below. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Consolidated Financial Results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us and the audit evidence obtained by the other auditors in terms of their reports referred to in Other Matters section below, is sufficient and appropriate to provide a basis for our audit opinion.

Responsibilities of Management and Those Charged With Governance for the Consolidated Financial Results

This Consolidated Financial Results are the responsibility of the Company's management and have been approved by the Board of Directors for issuance. The Consolidated Financial Results have been compiled from the related Audited Consolidated Financial Statements for the year ended March 31, 2026, the Unaudited Interim Condensed Consolidated Financial Statements for the quarter and nine months ended December 31, 2025 and the Audited Financial Results for the quarter and year ended March 31, 2025. This responsibility includes the preparation and presentation of the Consolidated Financial Results that give a true and fair view of the consolidated net profit/(loss) and consolidated other comprehensive income/(loss) and other financial information of the Group in accordance with the recognition and measurement principles laid down in Ind AS and other accounting principles generally accepted in India and in compliance with the LODR Regulations.

The respective Board of Directors/Those Charged With Governance of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the respective financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of this Consolidated Financial Results by the Board of Directors of the Parent, as aforesaid.

In preparing the Consolidated Financial Results, the respective management and the Board of Directors/Those Charged With Governance of the entities included in the Group are responsible for assessing the ability of the respective entities to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors/Those Charged With Governance either intends to liquidate their respective entities or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors/Those Charged With Governance of the entities included in the Group are responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Consolidated Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Group's internal financial controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the management and approved by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under the LODR Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and its associates and joint ventures to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.

Deloitte Haskins & Sells LLP

- Evaluate the overall presentation, structure and content of the Consolidated Financial Results, including the disclosures, and whether the Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Perform procedures in accordance with the circular issued by the SEBI under Regulation 52 of the LODR Regulations to the extent applicable.
- Obtain sufficient appropriate audit evidence regarding the consolidated financial results, entities within the Group to express an opinion on the Consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Consolidated Financial Results of which we are the independent auditors. For the other entities included in the Consolidated Financial Results, which have been audited by the other auditors, such other auditors remain responsible for the direction, supervision and performance of the audit carried out by them. We remain solely responsible for our audit opinion.

Materiality is the magnitude of misstatements in the Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Consolidated Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Consolidated Financial Results.

We communicate with those charged with governance of the Parent and such other entities included in the Consolidated Financial Results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal financial controls that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the LODR Regulations, as amended, to the extent applicable.

Other Matters

The Consolidated Financial Results include the results for the quarter ended March 31, 2026 being the balancing figure between audited figures in respect of the financial year ended March 31, 2026 and the unaudited year to date figures up to the nine months ended December 31, 2025.

Our report on the Consolidated Financial Results is not modified in respect of the above matter.

For DELOITTE HASKINS & SELLS LLP
Chartered Accountants
(Firm's Registration No.117366W/W-100018)



Gautam Wadhwa

Gautam Wadhwa
Partner
(Membership No. 508835)
UDIN: 26508835MROFAR1279

Place: Gurugram
Date: May 11, 2026



Nextra Data Limited

CIN: U72200DL2013PLC254747

Registered Office: Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase II, New Delhi – 110070, India
T: +91-11-4666 6100, F: +91-11-4166 6137, Email id: nextra.data@bharti.in

Statement of Audited Consolidated Financial Results for the quarter and year ended March 31, 2026

(Rs. in Millions; except per share data)

Particulars	Quarter ended			Year ended	Previous year ended
	March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
	Audited	Unaudited	Audited	Audited	Audited
Income					
Revenue from operations	6,369	6,144	5,726	24,341	20,785
Other income	29	51	113	260	337
	6,398	6,195	5,839	24,601	21,122
Expenses					
Data centre operating expenses	3,546	3,327	2,910	13,010	11,252
Employee benefits expense	141	157	145	673	506
Other expenses	255	134	435	896	1,164
	3,942	3,618	3,490	14,579	12,922
Profit before depreciation, amortisation, finance costs and tax	2,456	2,577	2,349	10,022	8,200
Depreciation and amortisation expenses	1,576	1,541	1,234	5,922	4,592
Finance costs	219	227	189	907	536
Profit before tax	661	809	926	3,193	3,072
Tax expense					
Current tax	144	161	194	716	735
Deferred tax	52	43	56	121	94
	196	204	250	837	829
Profit for the period / year	465	605	676	2,356	2,243
Other comprehensive income / (loss)					
Items not to be reclassified to profit or loss:					
- Remeasurement gain / (loss) on defined benefit plans	1	1	(0)	(2)	(3)
- Tax (charge) / credit	(1)	(0)	0	0	1
Other comprehensive income / (loss) for the period / year	0	1	(0)	(2)	(2)
Total comprehensive income for the period / year	465	606	676	2,354	2,241
Earnings per share[*] (Face value: Rs. 10 each)					
Basic	39.17	50.96	56.90	198.44	188.93
Diluted	39.21	50.86	56.81	198.18	188.55
Paid-up equity share capital (Face value: Rs. 10 each)	119	119	119	119	119
Other equity	32,274	31,791	29,851	32,274	29,851

* Earnings per share are not annualised for the periods.





Audited Consolidated Balance Sheet as of March 31, 2026

(Rs. In Millions)

	As of	
	March 31, 2026	March 31, 2025
	Audited	Audited
Assets		
Non-current assets		
Property, plant and equipment	42,848	35,165
Capital work-in-progress	7,262	8,513
Right-of-use assets	2,848	3,140
Intangible assets	11	25
Financial assets		
- Investments	422	148
- Other financial assets	646	628
Income tax assets (net)	664	414
Deferred tax assets (net)	295	413
Other non-current assets	930	73
	55,926	48,519
Current assets		
Financial assets		
- Investments	880	150
- Trade receivables	1,457	1,103
- Cash and cash equivalents	643	396
- Other bank balances	2	-
- Other financial assets	1,605	1,195
Other current assets	1,414	1,371
	6,001	4,215
Total assets	61,927	52,734
Equity and liabilities		
Equity		
Equity share capital	119	119
Other equity	32,274	29,851
	32,393	29,970
Non-current liabilities		
Financial liabilities		
- Borrowings	11,175	12,434
- Lease liabilities	466	710
Deferred revenue	438	13
Provisions	48	40
	12,127	13,197
Current liabilities		
Financial liabilities		
- Borrowings	9,818	1,391
- Lease liabilities	285	362
- Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	27	62
- Total outstanding dues of creditors other than micro enterprises and small enterprises	2,522	2,769
- Other financial liabilities	4,390	4,401
Deferred revenue	143	124
Provisions	46	32
Current tax liabilities (net)	-	149
Other current liabilities	176	277
	17,407	9,567
Total liabilities	29,534	22,764
Total equity and liabilities	61,927	52,734



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CIN: U72200DL2013PLC254747 | **Toll Free:** 1800 102 6161 | **Email:** business@nextra.in | **Website:** www.nextra.in



Audited Consolidated Statement of Cash Flows for the year ended March 31, 2026

Particulars	(Rs. In Millions)	
	For the year ended	
	March 31, 2026	March 31, 2025
	Audited	Audited
Cash flows from operating activities		
Profit before tax	3,193	3,072
Adjustments for:		
Depreciation and amortisation expense	5,922	4,592
Finance costs	985	565
Interest income	(42)	(26)
Net gain on fair value through profit or loss (FVTPL) investments	(23)	(43)
Employee share - based payment expense	84	53
Profit on sale of property, plant and equipment	(125)	(236)
Provision for doubtful receivables & advances	(58)	23
Other non-cash items	52	8
Operating cash flows before changes in assets and liabilities	9,988	8,008
Changes in assets and liabilities		
Trade receivables	(287)	1,403
Trade payables	(297)	(184)
Provisions	(16)	(20)
Other financial and non-financial liabilities	740	138
Other financial and non-financial assets	(511)	(639)
Net cash generated from operations before tax	9,617	8,706
Income tax paid - net	(1,118)	(986)
Net cash generated from operating activities (a)	8,499	7,720
Cash flows from investing activities		
Purchase of property, plant and equipment, intangibles and capital work in progress	(13,108)	(12,184)
Proceeds from sale of property, plant and equipment	199	236
Purchase of non-current investment	(274)	(255)
Sale of non-current investment	-	255
Purchase of current investments (net)	(707)	(36)
Interest received	42	19
Net cash used in investing activities (b)	(13,848)	(11,965)
Cash flows from financing activities		
Proceeds from long term borrowings	960	7,000
Repayment of long term borrowings	(1,333)	(1,333)
Payment of lease liabilities	(310)	(370)
Proceeds from short-term borrowings (net)	7,541	57
Interest and other finance charges paid	(1,262)	(1,033)
Net cash generated from financing activities (c)	5,596	4,321
Net increase in cash and cash equivalents during the period (a+b+c)	247	76
Add: Cash and cash equivalents as at the beginning of the period	396	320
Cash and cash equivalents as at the end of the period	643	396

Particulars	(Rs. In Millions)	
	As of	
	March 31, 2026	March 31, 2025
	Audited	Audited
Cash and cash equivalent as per Audited Consolidated Balance sheet	643	396
Cash and cash equivalent as per Audited Consolidated Statement of Cash Flows	643	396





Notes to the Audited Consolidated Financial Results

1. The Audited Consolidated Financial Results for the quarter and year ended March 31, 2026, have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on May 11, 2026.
2. These Audited Consolidated Financial Results are compiled / extracted from the Audited Consolidated Financial Statements for the year ended March 31, 2026, the unaudited Interim Condensed Consolidated Financial Statements for the quarter and nine months ended December 31, 2025, the Audited Financial Statements for the year ended March 31, 2025. The Audited Consolidated Financial Statements for the year ended March 31, 2026, have been prepared in accordance with Indian Accounting Standard (Ind As) as prescribed under section 133 of the Companies Act, 2013 read together with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 (as amended from time to time) and other accounting principles generally accepted in India.
3. During the year ended March 31, 2026, the company incorporated a new entity on November 28, 2025, Nextra Vizag Limited, as its wholly owned subsidiary. The Company has been established to carry on data center business, providing operations and management services within this field.
4. On April 15, 2026, the Company has issued commercial papers ("CPs") with a total value of Rs 400 million, which are listed on the National Stock Exchange of India Limited.
5. On March 30, 2026, the Company executed a Shareholders' Subscription Agreement for an aggregate investment of USD 1 billion, comprising USD 435 million from Alpha Wave Global, USD 240 million from Carlyle, USD 35 million from Anchorage Capital, with the rest being infused by Airtel. The Agreement is now pending for approval before Competition Commission of India.
6. The disclosure required as per the provisions of Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is given below:

S.No.	Particulars	Quarter ended			Year ended	Previous year ended
		March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		Audited	Unaudited	Audited	Audited	Audited
(i)	Debt - equity ratio - [no. of times]	0.63	0.56	0.45	0.63	0.45
(ii)	Net worth - [Rs. Million]	32,582	32,099	30,159	32,582	30,159
(iii)	Current ratio - [no. of times]	0.34	0.40	0.44	0.34	0.44
(iv)	Long term debt to working capital - [no. of times] ^	(0.98)	(1.39)	(2.32)	(0.98)	(2.32)
(v)	Current liability ratio - [no. of times]	0.59	0.53	0.42	0.59	0.42
(vi)	Total debts to total assets - [no. of times]	0.35	0.32	0.28	0.35	0.28
(vii)	Debtors turnover - [no. of days]	30	37	25	19	31
(viii)	Debt service coverage ratio ('DSCR') - [no. of times]	3.67	3.98	3.41	3.83	3.62
(ix)	Interest service coverage ratio ('ISCR') - [no. of times]	9.37	10.74	11.81	10.30	14.64
(x)	Bad debts to accounts receivable ratio (%)	1.0%	0.0%	2.8%	1.4%	3.2%
(xi)	Operating margin (%)	13.4%	16.0%	17.5%	15.8%	15.7%
(xii)	Net profit margin (%)	7.3%	9.8%	11.8%	9.7%	10.8%
(xiii)	Inventory turnover ratio	N.A.	N.A.	N.A.	N.A.	N.A.
(xiv)	Debenture redemption reserve - [Rs. in millions]	N.A.	N.A.	N.A.	N.A.	N.A.
(xv)	Capital redemption reserve - [Rs. in millions]	N.A.	N.A.	N.A.	N.A.	N.A.
(xvi)	Outstanding redeemable preference shares	N.A.	N.A.	N.A.	N.A.	N.A.

^ Net working capital is negative.



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The basis of computation of above parameters is provided in the table below:

(i)	Debt - equity ratio*	(Non-current borrowings (+) current borrowings (-) cash and cash equivalents (-) term deposits with bank) / equity *excluding lease liabilities
(ii)	Net worth	Basis Section 2(57) of the Companies Act, 2013 and does not include capital reserve.
(iii)	Current ratio	Current assets / current liabilities
(iv)	Long term debt to working capital	Non-current borrowings / (current assets (-) current liabilities)
(v)	Current liability ratio	Current liabilities / total liabilities
(vi)	Total debt to total assets	(Non-current borrowings (+) current borrowings (+) lease liabilities) / total assets
(vii)	Debtors turnover ratio	Average trade receivable / (revenue from operations / no. of days for the period / year)
(viii)	DSCR	Profit before depreciation, amortisation, finance costs and tax / (interest expenses (+) principal repayments of long-term debt (+) payment of lease liabilities)
(ix)	ISCR	Profit before depreciation, amortisation, finance costs and tax / interest expenses
(x)	Bad debt to account receivable	Bad debts written off / average trade receivable (gross of allowances for doubtful receivables)
(xi)	Operating margin	(Profit before depreciation, amortisation, finance costs and tax (-) depreciation and amortisation expenses (-) other income) / revenue from operations
(xii)	Net profit margin	Profit after tax / revenue from operations

7. All the amounts included in the Audited Standalone Financial Results are rounded off to the nearest million, except per share data and unless stated otherwise. Further, due to rounding off, certain amounts / ratios are appearing as '0'.

For Nextra Data Limited



Ashish Arora
Whole-time Director and Chief Executive Officer
DIN: 09692591



Place: Amsterdam
Date: May 11, 2026

Notes:

- a) 'Company' stands for Nextra Data Limited.
b) For more details on the Audited Consolidated Financial Results, please visit our website 'www.nextra.in'.